

Rollover Projects aka "Carry Forward" Projects

Oakland County

Rollover Projects Agenda

- Project Allocation compared to Project Baseline
- Remaining ETC becomes New Allocation
 - New Development Projects
 - PMU Detail Projects
- Program Allocation
- Funded Projects / Funded Programs Allocation
- Rollover Projects Portlets
- Questions

Project Allocation compared to Project Baseline

- Project Allocation = Budget for each Master Plan
- Project Baseline = Planned hours to complete for the "Entire" project
- Example: Prosecutors OakDocs, Audit Management System



Remaining ETC becomes New Allocation

- As of Wednesday, 9/05/18, the remaining ETC on the project will become the New Project Allocation (budget).
- ALL positive **allocation** variance hours will not be rolled over on New Development and Detailed PMU projects.
- Example: Corp Counsel Matter Management Software Project, OCSO Jail Visit Bridge Repl
- For the 2017-18 Master Plan, unallocated hours are zeroed out as of 9/30/18; they do NOT carry forward.
- For the 2019-20 Master Plan, there are NO unallocated hours to start.

Program Allocations

- Clarity Portlet
Home→Executive Reporting→Project Allocation→Program Allocation
- Determine if the Program needs to carry forward or a single project in the program.
- Review remaining ETC
- Example: Software Asset Management
- Contact PMO if needed

Funded Projects / Programs



- Funded means “Money” has been set aside for a particular project or program.
- The money is converted to hours based on an estimated average bill rate which is then allocated.
- PM and/or Supervisor is managing the money outside of Clarity.
- Example: Imaging Program

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Rollover Projects Portlet / ITSC Report

- Clarity Portlet
Home→Executive Reporting→Project Allocation→Rollover Projects
- Expand the Filter Section and select by Project Manager



Questions

Additional Questions



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