

# Investing Bootcamp



## October 17, 2023

### 12:00pm - 1:00pm

### Virtual Session | Microsoft Teams

#### About your Session:

Are you confused about the difference between stocks and bonds? What a mutual fund is and what ETF's are? Money is America's #1 stressor, but it doesn't have to be. In this discussion, participants will be taught the 2 saving and investing priorities; what stocks, bonds, cash, mutual funds, and ETFs are; 3 key principles of asset allocation, diversification, and asset location; the power of tax-advantaged accounts: 401ks, IRAs, and Roth IRAs; and the 5 step that can effectively help one create and manage their own investment plan. Every attendee will leave feeling less stressed and more confident in their investment decision-making.

#### Meet your Speaker:

George Grombacker is a 20 year finance industry veteran, podcaster, writer, and sought-after speaker. He spent 10 years with a Fortune 100 company as an advisor as well as in leadership positions where he impacted thousands of people and developed training curriculums. He's the President of Financial Consulting Professionals, the Founder and Chief Community Officer of Money Alignment Academy and the host of the Money Savage podcast. George is honored to have been named to Investopedia's list of the Top 100 Most Influential Financial Advisors.



#### Registration Options:

Register online at <https://bit.ly/OakFit-Investing>

If you are unable to attend after registering you will be sent a link to view the recorded session.

For questions, contact Dawn Hunt at [hunt@dOakgov.com](mailto:hunt@dOakgov.com) • (248) 858-5473