

OAKLAND COUNTY

Retirement and Deferred Compensation Board

Annual Report

20 24

**OAKLAND COUNTY
RETIREMENT AND DEFERRED COMPENSATION BOARD**
(As of December 2024)

EMPLOYEE MEMBERS



Chairperson - Joseph Rozell,
Clerk/Register of Deeds
(Term expires December 31, 2026)



Vice-Chairperson - Jeffrey Phelps
Fiscal Services
(Term expires December 31, 2027)



Brian Partogian
Sheriff's Office
(Term expires December 31, 2024)

RETIREE MEMBER



James H. Van Leuven, Jr.
(Term expires August 31, 2025)

CITIZEN MEMBER



Dion Stevens
(Term expires December 31, 2025)

MEMBERS BY VIRTUE OF THEIR OFFICE



County Executive
David Coulter Designee
- Brian J. Lefler



County Treasurer
Robert Wittenberg



Chairperson - Board of Commissioners
Dave Woodward



Chairperson - Finance Committee
Gwen Markham

SECRETARY



Carly Webster
Retirement Administrator

ASSISTANT SECRETARY



Kelly Pena
Retirement Specialist Lead
2

LEGAL COUNSEL



Aaron Castle
VanOverbeke, Michaud & Timmony, P.C.

OAKLAND COUNTY RETIREMENT UNIT STAFF

Human Resources Department, Retirement Unit
2100 Pontiac Lake Road, Waterford MI 48328-0440

Carly Webster
Retirement Administrator
(248)520-9727

Kelly Pena
Retirement Specialist Lead
(248)466-1561

Lisa Villella
Human Resources Analyst Senior
(248)892-2855

LaKenya Keyes
Benefits & Retirement Specialist Senior
(248)420-8117

Karen Skupin
Benefits & Retirement Specialist Senior
(248)766-4155

Megan Navarre
Retirement Specialist
(248)931-7397

Uda Daniel
HR Benefits / Retiree Healthcare
(248)309-7910

In Memoriam

Eva Adkins

Leona Anderson

Gary Armstrong

Marvin Arnold

Ralph Battishill

Susan Bjork

George Bondi

James Boyer Sr

Martin Boyle

Cheryl Boyle

Lorraine Bruzdewicz

Harold Bulgarelli

Edward Cantarella

Jon Clapp

Charles Cooper

Vincent Cytacki

Pamela Decker

Judith Denoyer

Karl Disler

Tommylyle Dizotell

Lewis Doyle

Janie Dudley

Jan Dunlop

Linda Eaton

Douglas Edgar

Joyce Elaine

Carol Evjen

Janice Fortin-Abbo

Alice Gemmel

Kathryn George

Marjorie Geukes

Marilynn Gosling

Edward Grenn

George Hall

Edward Hanson

Marilyn Hebert

Arnold Helwig

Thomas Hensel

Clyde Herb

Margaret Hoffmaster

John Holland

Joan Horton

Larry Howe

Sue Hsich

Patricia Hull

Joe Hunter

Royden Jones

Sheila Keefe

Sandra Kosik

Robert Kotlarz

Betty Kratt

Robert Kugler

Carol Lee

Stephan Liles

Barbara Lockard

Vincent Lynch

Joyce MacFarlane

Robert Manning

Mary Martin

Nancy Matkin

Mary May

Marilyn McAllister

James McDermott

Beverly Miller

Marvis Mitchell

Lemmie Morris

Judith Mueller

Lois Muller

Christy Newlin

Ronald Ofiara

Peter Orlando

Keith Palmer

Jeffrey Pardee

Catherine Parle

James Peloquin

In Memoriam

Corinne Pemberton

Gordon Wyllie

Joyce Raupp

Wanda Yungton

Gary Ray

Robert Zimmerman

Muriel Reickel

Beverly Zink

Clifford Robbins

Helen Roth

Rosemarie Rottenberk

Donald Russell

Pamela Sala

Martha Schreiber

Robert Shumate

John Sibel

Alexander Skoczylas

Ronald Soncrainte Sr

Hollie Spear Jr

Elmer Sturdevant

Shirley Swartz

Mary Theunick

James Tryles

Bette Twyman

Pamela Vanderlist

Alan Veen

Ilene Waldron

Paul White

Marilyn Wojczan

Oakland County Retirees

(* Denotes Beneficiary)

1971	*	Sheridan, Gertrude	1988	Hyde, Ethelyn
1972		Johnson, Richard		Pretto, Frances
1977	*	Prudhomme, Shelley		Tashjian, Annie
	*	Robinson, Kelly		* Williams, Lucille
1978	*	Anderson, Claudia	1989	* Block, Jayne
	*	Beason, Mary		* Davis, Bessie
1979	*	Roberts, Geraldine		Elliott, Donna
		Trzos, Jeanette		Holloway, Oneita
1981	*	Crane, Sandra		* Lumsden, Donna
		Hartsell, Larry		* Van Renterghem, Elizabeth
	*	Knapp, Janice		Willing, Barbara
	*	Torma, Arlene		Woods, Gary
1982	*	Gutierrez, Michael	1990	Blaszkievicz, Martha
1983	*	Corradino, Patricia		* Brozowski, Darlene
	*	Harris, Marsha		Davis, John
		Masson, John		* Dunkin, Shelley
	*	Witherup, Renee		Eno, Charles
1984		Dennen, Ann		* Gnau, Margaret
	*	Ostrander, Kay		Handorf, Milton
		Stan, Kelvin		* Hellhake, John
1985	*	Colgan, Melody		Johnston, Joyce
	*	Costantino, Donna		Neynaber, Cleo
	*	Hudson, Myrtis		Rheaume, Henry
	*	Ruggers, Mona		* Storrs, Susan
		Smyack, Therese		Stubenvoll, Winifred
		Zehnder, Stacey		* Walsh, Rose
1986	*	Barnard, Mary	1991	* Cattel, Iris
	*	Bilyeu, Alice		* Chaffee, Shirley
	*	Burmann, Marda		Chunovich, Jane
	*	Domroese, Maysel		Clymer, Ruth
	*	Gaines, Jerry		Cole, Dorothy
	*	Hamblin, Donna		* Curtis, Sandra
	*	Hansen, Carolyn		* Elmy, Ila
	*	Hill, Roxanne		Erwin, Grace
		Kline, Ernestine		* Hubbell, Michael
		Martin, Dorothy		* Hunt, Linda
	*	Minard, Georgia		* Lyzen, Maria
		Scafe, Joyce		Talley, Barbara
1987		Guigar, Lorri		Troutwine, Ellen
		Hill, Minnie	1992	Carnahan, Whitney
		Sieracki, Karen		Chalmers, Betty
	*	Smith, A.C.		Cook, Lori
	*	Turner, Louise		Corl, Helen
1988	*	Baynes, Helen		Domke, Tammy
		Gallo, Mark		Dunn, Violet
		Gray, Lynette		Evens, Ruth
	*	Hill, Pamela		Fisk, Jimmie
		Holderman, Billie Sue		Gula, Lavon

Oakland County Retirees

(* Denotes Beneficiary)

1992	*	Haremza,Darlene	1993	Derocher,Lynne
		Harlan,A		Difonzo,Joanne
	*	McKay-Kopp,Sandra	*	Dodson Sr,James
	*	Minjoe,Shirley	*	Dondero,Barbara
	*	Moore,Sandra		Dondero,Philip
		Neubacher,Mary	*	Doornweerd,Irene
		Oberlee,Warren		Dube,Paul
	*	Parrish,Wilbur		Edmunds,Donald
		Peery,Patricia		Edwards,John
	*	Rewold,Beverly		Ellis,Wanda
	*	Robinson,Valentine		Funck,Betty
	*	Rothschild,Irene	*	Gillard,Barbara
		Sturtridge,Jean	*	Gleason,Joyce
		Trimble,Vera		Gleeson,Kenneth
		Tsekery,Anna		Goodrich,Joyce
		Vanwagoner,George		Grimsley-Curtis,Opal
		Wingfield,Eleanor		Hahn,Louise
1993		Almas,Patricia	*	Halfpenny,Janie
		Andrews,Helen		Hall,Ruth Ann
		Artes,Lawrence		Hansen,Madeline
		Ashley,Judith		Harkness,Jane
		Babich,Kathleen		Hatcher,Donis
		Barry,Thomas		Helner,Sandra
		Beck,Donald	*	Henig,Bonnie
		Benns,Daniel	*	Henry,Edna
	*	Berney,Elaine		Herrera Jr,Jose
		Boone,John		Hofman,Norbert
		Bracy,Joan		Iakovides,Abraham
		Breda,Joseph	*	Jefferson,Russell
		Brennan,James		Johnson,Herbert
		Bridges,Patricia		Johnson,Sandra
		Brown,Joan		Jones,John
		Bumgardner,Vera		Karttunen,Ronald
		Caldwell,Judy		Kilmer,Theodore
		Caldwell,Richard		Kistler,William
	*	Carnell,Dolores	*	Kohnert,Marilyn
		Casarez,Benino		Kolehmainen,Richard
		Conley,Robert		Kopins,Nancy
		Consilio,Barbara	*	Krueger,Anna
		Cook,Helen		Lagerquist,Ellen
		Cousins,Janet		Law-Surprenant,Judith
		Cox,Edyth		Leforce,Joyce
		Custer,Carol		Liner,Charlotte
		Davis,Gregory	*	Livingston,Judith
		Davis,Robert		Lloyd,Thomas
		Dean,Hugh		Lumsden,Donna
	*	Deppner,Barbara		Lund,Ann
		Deppner,Barbara		MacDonald,Barbara

Oakland County Retirees

(* Denotes Beneficiary)

1993	Mah-Mills, Gerda	1993	Westphal, Larry
*	Malinowski, Marjorie		Widajewski, Karen
	Mann, Gary		Williams, Susan
*	Manser, Carol		Wilson, Herbert
	Martin, Janet		Worthington, Judith
	McCallum, Ruth	1994	* Aaron, Marilyn
	McGraw, Richard	*	Allen, Kathleen
*	McKinney, Freida		Bada, Norma
	McMillan, Delois	*	Doyle, Betty Jo
	Melchert, Calvin		Gilbert Jr, Donald
	Metrick, Carol	*	Lamberton, Christine
	Miller, Richard		Lewis, Roy
*	Mills, Margaret		Schell, Lenhard
	Murphy, Shane	*	Sill, Tana
*	Nabozny, Walter	*	Taylor, Katherine
*	Nucum, Nene		Wachal, Bernadine
	O'Connor, David	*	Webb, Karen
*	O'Connor, Frances	1995	Adams, Phyllis
	Patterson, Donna		Chisholm, Robert
	Patterson, Kenneth		Collins, Ann
	Phillips, Vlasta		Dillenbeck, Anna
	Pianko, Theodore		Fisher, Sharon
*	Pierson, Barbara		Kohnert, Marilyn
	Pinner, Richard		Krigner, Vickie
*	Pirozek, Yvonne		Kuhn, Richard
	Prevost, Mary Lou		Lane, Victoria
	Ramey, Dee		Mahan, Kim
	Reeves, Gerald		Maloney, Christine
*	Ryberg, Barbara		Mercado, Nicolas
	Rydquist, Marilyn		Moore, Donald
*	Sabourin, Yvonne		Sanders, Janet
	Schmidt, Joyce		Sokolov, Sherwin
*	Sherman, Sandra		Stickley, Janet
	Soli, Patricia		Vandenbossche, Steven
	Stafford, Phyllis	*	Walter, Brian
*	Staup, Sharon	*	Watts, Connie
	Stephens, Mary Ann	*	Willsey, Susan
*	Strevel, Sandra	1996	Aldrich, Beverly
	Tolbert, Gary		Bunting, Lawrence
	Tomko, Naomi	*	Cavalier, Christina
*	Tuttle, Leone		Chapman, Richard
	Tuttle, Leone		Coker, Marylou
	Vanitvelt, Cornelia		Evanson, Joni
	Veen, Paul		Fisher, Nancy
	Vetter II, Ferdinand		Franseen, Karen
	Vinstra, Kenneth		Garvin, Margaret
	Warfield, Gail	*	Glavan, Patti
	Warren, Alan		Harthun, Alma

Oakland County Retirees

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1996	Holts, Rebecca Kanaan, Peggy Kelley, Elaine Kozma, Larence Martell, Myrna McClellan, Ann McConnell, Nancy * Mitchell, Beatrice * Nadison, Janet * Nye, Paul Rivera, Marcos Roberts, Lloyd * Rocha, Patricia Shurkey, William Stout, William * Walker, Mary * White, Dorothy	1997	* Templin, Kathleen Thompson, Richard Wheeler, Kathy Winkler, Ronald Wright, Jerry
		1998	Beno, Robert Bowen, Andre Browne, Richard * Callsen, Elaine Carlin, Gerard Carpenter, Alden Cassel, Ann Chavez, Carolyn Coleman, Janice Colline, Rebecca Crowell, Camellia David, Helen Eno, Caron Ford, Willie Francis, Elizabeth Hamilton, Loretta Haran, Terence Heiligenthal, James Hornkohl, Joy Hutchins, Michael * Jones, Cheryl * Kay, Barbara Keener, Edwin Kohnert, Jon Kress, Kimberly Lee, Carol * MacDonald, Barbara Martin, Robert Mayry, Sheila Nunn, Elizabeth Nyovich, Jacqueline Pardon, Carl * Pernick, Anne Pieron, Jack Podeszwik, Michael Poet, Michael Richmond, Jodi Rose, Gloria Sedor, Joanne * Selander-Miller, Jeanne Shonk, Sandra * Sutton, Susan Tabor, Ronald
1997	Blundell-Zucker, Teresa Bray, Michael * Coates, Patricia Downhour, R Fettig, Robert * Geyer, Shirley Golicz, Anthony Gorney, Thomas * Hartman, Cathy Hoskins, Susan Kici, Elizabeth Koop, Joan Lane, Joan Luzi, Clary Marion, Dorothy * Miller, Mollie * Milton, Carole Morgan, Charles * O'Brien, Shirley * Plagens, Beth Pulk, Sandra * Rajakrishnamurthy, Shantha Rashid, Kulsum Roddy Sr, David Schutt, Deborah Seaman, Thomas * Shipper, Suzan * Snover, Constance Spanier, Rosemary Squires, Harold Stanley, Clarence		

Oakland County Retirees

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1998	Tiernan, Steven	1999	Nash, Dennis
	Trem, Joan		Olivich, William
	Troy, Ron		Price, Anna
	Urban, Nancy		Rachel, Jean
*	Van Bibber, Charles		Robertson, Edward
	VanKeuren, Betty	*	Roehl, Janet
	Velat, Anthony	*	Salomon, Bob
	Volberding, LeRoy		Scarborough, Gerald
	Williams, Charles		Schuster, Betty
	Williams, Jerry		Scott, Larry
	Wilson, Margaret		Smith, Roger
*	Woodard, Marilyn		Snell, Mary
	Yon, Gerald		Stickley, Janet
1999	* Allen, Mary Ann		Thibodeau, Richard
	Avrushin, Jerome		Thomas, Clifford
	Barger, Gerald		Thompson, Frederick
*	Barker, Debra	*	Ward, Carleen
	Bernardi, Mary Ann		Wiegand, Jack
	Bianchette, JoAnn	2000	Arnold, Al
*	Bickelmann, Margrit		Auten, Ronald
	Brown, Cristina		Bateman, Kim
*	Brown, Theresa		Bedard, Jeanette
	Burpee, Janifer		Berger, Dennis
	Clapp, Martha	*	Bowen, David
	Coury, Gerald		Buch, Raymond
	Craft, Marguerite		Buese, Joseph
	Cummings, Janet		Burnett, Donald
	Doherty, Carolyn		Carey, Linda
*	Duggan, Cheryl	*	Carithers, Diana
*	Dziurman, Gail		Cole, Barbara
	Easton, Ruth		Crowley, Margaret
	Fisher, Patricia		Davis, Nancy
*	Geiss, Virginia		Dunker, Dawn
	Goodrich, Mark		Ebright, Lynnda
	Gramlich, Jean	*	Fanroy Jr, Samuel
	Guest, Constance		Fennelly, Thomas
	Gupta, Shiam		Fogoros, Allen
	Hughes, Victor		Forester, Gary
	Hummel, Douglas		Freeman, Mary Ann
	Kaczmarek, Jeffrey		Gaydos, Nancy
	Kirksey, Alice	*	Glover, Theodore
	LaPrairie, Mary		Gorham, Robert
	Lichok, Philip		Gorney, Susan
	McKay-Kopp, Sandra		Graham, Lorraine
	McMahon, Christine		Griffiths Dickson, Mary
	Minor, Barbara	*	Grimsley-Curtis, Opal
*	Mitchell, Myra		Hall, Frederick
	Mortellaro, Beverly		Hall, Jimmie

Oakland County Retirees

(* Denotes Beneficiary)

2000	Hall,Loretta	2000	Slagle,Don
	Hansard,Joseph		Smith,Beverly
*	Hanson,Carol		Szadyr,Victor
	Harper,Frances	*	Taylor,Gloria
	Harrison,Cathryn		Underwood,Roberta
*	Healy-Clauss,Dianne		Veluswamy,V
	Hege-Krantz,Katherie		Walendzik,Kenneth
	Heness,Elizabeth		Wheelis,Tobby
	Hepler,Nancy		Williams,Eunice
	Herderich,Richard		Willis,Timothy
*	Hunt,Steven		Zapinski,Robin
	Jansen,John	2001	Ainsley,Steven
	Jeszke,Albert		Bates,Barbara
	Jones,Robert		Beam,Shirley
	Jones,W.		Brakke,Linda
	Kersey,Ida		Carey,Patricia
	Lamphere,Thomas		Carlson,William
	Leach,Naomi		Castellani,James
	Leake,Howard		Chapman,Donna
	Martinez Jr,Gabriel		Cox,Anita
	Matheny,Donald		Crane,Vickie
*	McCullough,Mable		Dillworth,Gwendolyn
*	McKinnon,Kay		Donnelly,Virginia
	McNitt,Marcia		Dugan,William
	Mitchell,Mary		Dunleavy,James
	Montgomery,Laura		Evans,William
	Moore,William		Frey Jr,Joseph
	Najera,Salvador		Gallagher,Kay
	Newkirk,Otis	*	Garton,Esther
	O'Connor,Phyllis		Green,Zenobia
	Olko,Robert		Griffin,Alice
	Olsen,Earl		Hagerman,Alice
	Ostroth,Anne		Heino,Duane
	Parker,Richard		Hoopfer,Mary
	Parker,Sharon		Howcroft,Virginia
	Peck,Patricia		Hudson,Karlann
	Pierce,Gregory		Kenealy,Donna
	Rairigh,Huguette		Ketchum,Nancy
	Regan-Kelly,Bridget		Mahoney,John
	Rickfelder,Alan		McKenzie,Mary
	Ricks,Lela		Mellen,Jane
	Rocheleau,Yvonne	*	Moore,Michele
	Rothenberg,Michael		Mullally,Mary
	Ryan Sr,Richard		Nelson,Cynthia
*	Sahajdack,AnnMarie		Pacis,Virginia
	Sauro,Karen		Parrott,Raleigh
	Sheehy,James	*	Posey,Marian
	Sias,Sandra	*	Reader,Ronald

Oakland County Retirees

(* Denotes Beneficiary)

2001	Rose, Archie	2002	Krecek, C
	Rowney, Rosemarie		Leonard, Pamela
	Russell, Ramona		Mackinder, Frances
	Satawa, John		Mailley, Mary
*	Shah, Zohara	*	Mathews, Mary Lou
	Stefanovich, Terry		Moore, Sharon
*	Sutton, Emma		Munk, Linda
	Tessier, Carol		Myers, Mary
	Venus, Audrey		Newton, Billey
	Wagner, Ruth		Nilsson, Mary
	Wark, Janice		Noble, Alice
	Weiss, Rita		O'Brien II, John
	Zigler, Marilyn	*	Ott, Marlene
2002	* Allen, Michelle		Paulson, Judith
	Anderson, Martha		Payne, Suzanne
	Barton, Pamela		Phelps, Mary
	Bigelow, Donna		Quisenberry, Kenneth
	Brown, Tice		Rodriguez, Juanita
	Calkins, Susan		Romzek, Paul
	Campbell, Patrick		Rosenfeld, James
	Clark Jr, Edward		Samson, Carlton
	Collette, Diana		Sebrowski, Gerald
	Corey, Donald		Semann, Paul
	Crouse, Elizabeth	*	Semenko-Edwin, Twila
*	Earle, Patricia	*	Shoemaker, Dorothy
	Earle, Thomas		Slade, David
	Edwards, Bernadine		Smith, Susan
	Frink, Ronald	*	Thomas, Susan
	Ganton, Judith		Waara, Barbara
	Garst, W		Ward II, Charles
	Gast, Sharon		Westman, Elizabeth
	Gentner, Carol	*	Williams-Newton, Denise
	Girard, Gloria		Zerba, Yvonne
*	Goodwin, Paul		Zigler, Robert
*	Guccini, Martha	2003	* Ajamy, Bobbie
	Hall, Karen		Allen, Doris
	Hanson, Byron		Aniskevich, Susan
	Harris, Max		Apel, M
	Harvey, William		Ariff, F
	Henry, Travis		Barber, John
	Hinkins, Sharon		Batey, Jill
	Hoisington, Jearl		Bertucci, Loretta
*	Hunt, Mary Jane		Boettcher, Charles
*	Ingraham, Karin		Boyle, Joan
	Isaacs Jr, James		Brang, Kathleen
	Jackson, Lillie		Bratton, Russell
	Killian, Janet		Brooks, Svetlana
	Klockow, William	*	Bruske, Geraldine

Oakland County Retirees

(* Denotes Beneficiary)

2003	Burtch,Carolyn	2003	Guisbert,John
	Chamberlain,Jean		Halsey,Arthur
	Chatley,John		Hamby,Kenneth
	Childers,Linda		Hammond,Mary Jo
	Clark,Eva		Haney,Roy
	Coates,Patricia		Harper,Cynthia
	Colman,Marsha		Henrickson,Debra
	Contesti,Gary		Hieber,Gayle
	Corpus,Kimberly		Hill,Roxanne
	Couturier,Jean		Himmelspach-
	Covault,Ronald		Collins,Annette
	Cox,Martha		Hobday,Patricia
	Craft Jr,Otwood		Hoyes,Thomas
	Croydon,Pamela		Hudson,Linda
	Cyr,Juliette		Hyde,Deborah
	Davis,Linda		Jose,Phyllis
	Dedenbach,Karen		Kaczkowski,Allen
	Delph,Linda		Kazmierski,Greg
	Devaney,Barbara		Kipke,Jon
	Dingeldey,Nancy		Koeber,Lois
	Dixon,Jerry		Krellwitz,Robert
	Doty,Gregg		Kreza,Michael
	Doucette,Alavonne		Krinn,Keith
	Drenchen,Alan		Kugler,Shirla
	Duke,Joseph		Lagrow,Carolyn
*	Duvall,Patricia		Lake,Roy
	Eaton,Judith		Lamb,Geraldine
	Eaton,Thomas		Larsen,John
	Edwards,Sharon	*	Lepping,Jeanette
	Eikenberry,Barbara		Lester Jr,Charles
	Elfes,Nancy		Leverett,Lillie
	Engelberg,Kalvin		Liggett,Lawrence
	Epperson,Donald		Lin,Chien-Ping
	Fayne,Stanley		Long,Robert
	Fleming,Dolores		MacCleary,Dorothy
	Foglio,Judy		McCredie,Helen
	Foltz,James		McCullough,Carol
	Foust,Lois		McMillan,Bonita
	Galetto,Kathryn		McPherson,Mary
	Gay,Sandra	*	Mecklenborg,Pamela
	Geer,Mary		Meiers,John
	Geror,Rebecca	*	Meister,Roberta
	Glossinger,Evelyn		Miller,Margaret
	Gohl,Mary		Milligan,Janet
	Gordon,Gail		Miracle,Patricia
	Graham,Marcia		Mitchell,Lawrence
	Grimes,Ronald		Mouthaan,Rodger
	Groth,Ann	*	Murphy,Pamela
			Murrell,Rene

Oakland County Retirees

(* Denotes Beneficiary)

2003	Nagel, Sharon	2003	Wallace, David
	Needham, Leland		Waller, Ada
	Noble, William		Whatley, Dolores
	Norton, Grace		White, Joyce
	Nowicki-True, Jane		Williams, Linda
	Osborne, Christine		Wilson, Cheryl
	Oswalt, Jane		Wintland, Ronald
	Parker, Patricia		Worrell, Michael
	Parker, Steven		Wright, John
	Payton, Clyde		Wyatt, Barry
*	Pell, Roger		Yancey, Betty
	Pender, Terry		Yezbick, Vallada
	Plopan, John		Yirovec, Pamela
	Plotinski, Tom		Yrjanainen, Glen
	Polidan, James		Zahn, Cathy
	Quinlan, Susan		Zemoyan, Stephen
	Quisenberry, Thomas	2004	* Allegrina, Patricia
	Ramey, Betty		* Batchelor, Dorothy
	Redman, Mary		Birnbaum, Norbert
	Rexin, Kathleen		Burnell, John
	Robertson, Dawn		Capell, Susan
	Rohde, Barbara		Cason, Nadine
	Ross, Elliott		Ciofu Jr, George
	Roth, Janice		Dalin, Rona
	Salamone, Joseph		Dault, Carol
	Saylor, Lisa		* DeSantis, Carol
	Schwab, Marianne		DesNoyers, Donald
	Scott, Valery		Dixon, Susan
	Seefelt, Karen		Eason Jr, Tommy
	Shadley, Catherine		Elliott, Vickie
	Shadley, David		Erickson, Lynn
*	Shadley, Sandra		Geiss, John
	Single, Robert		Gomez, John
	Slinkard, Gary		Guy, Lisa
	Smith, Martha		Hawkins, Patricia
	Sprague, April		Henschel, Lisa
	Sterhan, Carol		Hutchinson, Joan
	Stone, Bonnie		Kayga, Phillip
	Strong, Phillip		Kwiatkowski, Henry
*	Sweetland, Myrna		Labair, Lisa
	Talagrand, Paul		Livingstone, Karen
	Thomerson, Ellen		Lloyd, Delores
	VanHorn, Cheryl		Luckey, Robert
	Vaughan, Bonnie		Maletta, Joseph
	Vincent, Richard		Materna, Barbara
	Waara, Barry		Miles, Beverly
	Walker, James		* Pawlowski, Lorna
*	Walker, Suzanne		Phillips, Sharon

Oakland County Retirees

(* Denotes Beneficiary)

2004	Pickett, Chanda	2005	Jensen, Hazel
	Saddler, Carl		Jones, James
	Saddler, Hue		Jurick, Kathleen
	Schipani, Frank		Kouri, Michelle
	Swanson, Michael	*	Kretsch, Sharon
	Szalma, Leo		Kucyk Jr, William
	Tewes, Joan	*	Kuhn, Sally
	Thomas, Paul		MacFarlane, Douglas
	Travis, Carole		Marcucci, Thomas
	Turbin, Clinton		McLellan, Donald
	Vancamp, John		Mero, James
	Vasiloff, Carole		Mills, Nancy
*	Veit, Heidi		Moulton, Rita
*	Weatherspoon, Tanisha		Pegg, David
	Welch, Kelly		Perna, Jerry
	Williams, Kay		Prasad, Yarlagadda
2005	Alexander, Katherine		Rusher, Donna
	Allen, Jami		Senkowski, Lawrence
	Baker, Valerie		Shafer, Beth
	Barker-Ross, Catherine		Smithson, Gary
	Barton, Andrea		Southern, Richard
	Batchik, Michael		Stilwell, Jennifer
	Benedict, John		Tomko, Bernadette
	Blinkilde, Karen		Treitman, Sylvia
	Boyd, Carole		Turner, Samuel
	Brooks, Barbara		Warren, Darlene
	Brown, Denise		White, Lydia
	Brown, Diane		Wickham, Michael
	Buczek, Victoria		Willemot, Gary
	Bush, Irene		Wright Jr, Theodore
	Butler, Estella	*	Young, Mary Sue
*	Cain, Ellen	2006	Acker, Dennis
*	Carr, Margaret		Attar, Keith
	Charters, Robert		Baldwin, Deborah
	Coen, Victor	*	Ball, Chene
	Collins Jr, Ralph		Barkholz, Linda
	Cook, Patricia		Batchelor, Mary
	Counts, Peggy		Belanger, Sandra
	Cronin, Jill		Birch, Margaret
	Dingman, Martin		Bischoff, Steven
	Domanski, Barbara		Boudreau, Jane
	Farmer, Carolyn		Brancheau-Egan, M. Jean
	Finlan, Mary		Brown, Beverly
*	Fournier, Nancy		Cain, Robert
	Gjonaj, Nikola		Calandro, John
	Gohl, Robert		Coates, Roy
	Harris, Linda		Cooney, Janet
	Heger, Thomas	*	Courtemanche, Warren

Oakland County Retirees

(* Denotes Beneficiary)

2006	Creed, Janet	2006	Singleton, Gayle
	Curiak, Donna		Slavin, Donald
	Delasko, Raymond		Smigelski, Donna
	DeSantis, Michael		Smith, Donald
	Doyon, James		Spalo, Gary
	Earl, Brenda		Stopke, Sharon
	Eaton Tate, Inez		Thompson, Beverly
*	Ellout, Sheila		Thompson, Joan
	Farwell, Carol		Tiernan, Karen
	Fisher, Joseph		Tomaszewski, Sharon
	Fitzpatrick, James		Welch, David
	Gaedt, Mary		Whittaker, Shyrl
	Gregory, Judy		Wonnacott, Darlinda
	Hadac, Holly		Wrosch, Christopher
	Hardenburgh, Melissa		Young, Charles
	Hill, Pamela	2007	Aho, Gary
	Holland, Catherine		Allsteadt, Jeffrey
	Horsman, Ann		Appleton, Robert
	Huber, Kathleen		Baker, Robert
	James, Paul		Bevington, Donna
	Karmann, Bruce		Bird, Carolyn
	King, Michael		Breen, Carol
	Kolasa, Pamela		Cassise, Michael
	Kryskalla, Elizabeth	*	Clark, Beatrice
	Kuhn, Susan		Clark, Jennifer
	Lehtola, James		Claus, Ralph
	McClellan, Constance		Collins, Dianne
	Miles, Patrick		Cooley, Andrea
*	Millard, Catherine		Crockett, Jeffrey
	Miller, Marilyn		D'Amour, John
	Milligan, Ronald		Davis, Dennis
	Moore, Bonnie		Donahue, Barbara
	Moore, Walter		Douville, Marie
	Muir, David		Drogmiller, Sandra
*	Mullen, Anthony		Dumontier, Dorothy
*	Mullen, Tiana		Dunckel, Elaine
	Nelson Jr, Ralph		Eader, Douglas
*	Payne Lavrack, Karen		Figa, Joyce
	Pianko, Alexander		Froemke, Judy
	Platz, Sandra		Garver, Linda
	Presnell, David		Gavette, Gerald
	Queen, Nadra		Gerds, Jeffery
*	Quinn, Sandra		Glowney, Wilbur
	Rhinevault, Joan		Hagerman, Beverly
*	Richard, Diane		Hahnefeld, Mary
	Robertson, John		Hall, Gerald
	Rolling, Kathleen		Hammer, Patricia
	Romeo, Dale		Hayes, Michelle

Oakland County Retirees

(* Denotes Beneficiary)

2007	Haynes, Jack	2008	Allen, Samuel
	Hemming, Earline		Anderson, William
	Hopp-Jarrett, Jeri		Anthony, Deborah
	Hubanks, James		Baker, Ethel
	Hubble, Guy		Baker, Linda
	Hughes, Marlene		Ball, Suzanne
	Lewis, Donetta		Bannasch, Gerald
	Lloyd, Robert		Bannasch, James
	Mansfield, James		Barnette, Maureen
*	Margherio, John		Bartlam, William
	Marks, Terrie		Becher, John
	Matthaei Jr, Robert		Bentley, Barbara
	McGrath, George		Betka, Jan
	McIlmurray, Walton		Bland, Larry
	McKay, Joyce		Bohn, John
	McLeod, Mary		Bond, Kathleen
	Milam, Kathleen		Braun-Duke, Lisa
	Modelski, Anne		Brigolin, Mark
	Moody, Charrie	*	Bringman, Susan
	Morris, Sallyanne		Brown III, Willard
	Norman, Vicki		Calvin, Diana
	Palm, Harold		Cason, Dale
	Poole, Jennifer		Cason, Lou Ann
	Portwood, Lonna		Clark, Cheryl
	Prud'homme, Gary		Clay, Rosa
	Rangel, Maria		Cojanu, Daniel
	Rhines, Janice		Cojanu, Kathleen
	Sanders, Joann		Coleman Jr, Dallas
	Scott, David		Collins, Kristy
	Searing, Michael		Conklin, David
	Smith, Lucy		Conner, Mark
	Snoddy, Mary		Cooper, Ellen
*	Sowels, Linda		Cooper, Robert
	Starnes, James		Cosner, Patricia
	Sturgis, Michael		Cox, Sherrie
	Tillotson, Julie		Daniel, Jennie
	Tobin, Susan		Davis, Cynthia
	Tucker, Lamont		Davis, John
	Tyree, Sandra	*	Dewley, Sharon
	Vaughn, Richard		Dohany, Therese
	Watkins, John	*	Dowd, Marjorie
*	Webster, Diane		Doyle, Carol
	Wenzel, Nancy		Endres, Cheryl
	Whitefield, Alan		Fachnie, Robert
	Wilson, Susanlyn		Farmer, Nancy
	Winterbottom, Michael		Ferguson, Bruce
	Zech, Barbara		Figa Jr, Joseph
	Zyskowski, Dianne		Fitzpatrick, Nancy

Oakland County Retirees

(* Denotes Beneficiary)

2008	Forrester, Sherry	2008	Machiela, Carol
	Foss, Beverly		MacKenzie, Karen
	Freed, Judy		Martin, Judith
	Freeland, Linda		McAleer, Deborah
	Frick, Gary		McGee, Margaret
	Galka, Julia		McGraw, Diane
	Gaulier, Bernard		McGray, Dennis
*	Giannuzzi, Rosanna		McKee, Deborah
	Gidcumb, Leslie		Middleton, Sandra
	Gladfelter, David	*	Miller, Annette
	Goddard, Joan		Miller, Barbara
	Goodman, Lynn		Miller, Matthew
	Graham, John		Miller, Sherry
	Greenhill, John		Miskin, Phyllis
	Gregart, Mary	*	Montreuil, David
	Gulewich, Paul		Moody, Janet
	Hanson, Margaret		Munro, Corene
	Hart, Constance		Naramor, Gail
	Haynes, Nelson		Navarre, Richard
	Herkowitz, Theodore		Nechal, Judith
*	Hermann, Joseph		Newman, Viola
*	Herrin, Rebbecca		Norkus, David
	Hildebrandt, George		Obrecht, Lawrence
	Holmes, Thomas		Oesch, David
	Hooper, Donna		O'Neil, Daniel
	Howard, Barry		Pardee, Mary
	Hughson, Michael		Parkerson, Earl
	Hunter, Carol		Pearson, Bruce
	Hylla, Joseph		Perry-Burrell, Carole
	Inglisbee, Stanley		Peter, Mary Margaret
	Jaski, Timothy		Peter, Nancy
	Jenkinson, Timothy		Pinkerman, John
	Johnston, Richard	*	Putnam, Connie
	Jones, Dennis		Rhames, Sandra
	Jueckstock, Jack		Roberson, Susan
	Kallis, Richard		Rowe, Janice
	Keller, Wayne	*	Ruelas, Gloria
	King, Patricia		Russell, Ann
	Kozma, Joseph		Russell, Christina
	Kyle, Michael		Rutkoski, Carolina
	LaMarte, Dorothy		Sanders, Kathleen
	Larabell, Christine		Savage, Penny
	Law, Thomas		Savard, Ann
	Lawson, John		Scarpelli, Joseph
	Lehsten, Suzanne		Schneider, Donna
	Lillyfarren, Tammy		Schumacher, Joy
	Lincoln, Arthur		Serrell, Corrine
	Lyons, Mary		Shaffer, Denise

Oakland County Retirees

(* Denotes Beneficiary)

2008	Shannon, Cheryl	2009	Collins, Denise
	Shields, Damon		Colombo, Mary
	Shull, Patricia		Cook, Thomas
	Sigety, Barbara		Cuneaz, Kathleen
	Skipworth, Lorna		Davenport, Richard
	Smith, Dennis		Dean, Andrea
	Smith, Douglas		Dixson, Deborah
	Smith, Suzan		Dohany, Patrick
	Smith, Thomas		Edwards, Deborah
	Soubly, Margaret		Flynn, Daniel
	Spezia, Robert		Gale, Michael
	Spiekerman, Linda		Grant, Barry
	Stasys, Richard		Gravel, Mark
	Stevens, Judith		Greenup, Donald
	Talbot, Carmen		Hensel, Diana
	Thibodeau, Michael		Hopper, Peggy
	Thomas, Kathleen		Hughes, Rick
	Tillman, Jimmy		Hurst, Kenneth
*	Timko, Ellen		Karr, James
	Todd, Joyce		Kavulich, Deborah
	Trionfi, Frank	*	Koponen, Carey
	Tripp, Twyla		Letica, Anica
	Villella, Johanna		McClure, Elizabeth
	Von Koehnen, Nancy		McKee, Christine
	Wallace, Sandra		Mester, David
	Washington, Willie		Mester, Fred
	Wesley, Linda		Mikola, Bruce
	White, Karen		Morgan, Margaret
	Wilk, Michael		Murthum, Marty
	Williams, Douglas		Niffeler, Leo
	Williams, Mary		Perl, Barbara
	Windell, James		Pethick, Loretta
	Wiser, Barbara		Pistilli, James
	Wiser, Richard	*	Poeppe, Constance
	Woodliff, Dale		Poeppe, Kevin
	Wummel, Allen		Rand, Verna
	Young, Mary Sue		Reynolds, Scott
	Zahm, Michael		Richardson, Ann
	Zinger, Jeanette		Rise, Judith
2009	Andrews, Steven		Rocheleau II, Gerald
	Baalu, Chandra		Ross Jr, John
*	Barnett, Randy		Rossman, Kim
	Bavin-Popkey, Marsha		Rothe, James
	Berg-Rezmer, Jan		Schroeder, Stephanie
	Bidinger, Donna		Scott, Margaret
	Bradley, Delores		Secontine, J
	Chakrapani, Chithra		Shelton, Vicki
	Cibor, Edward		Smith, David

Oakland County Retirees

(* Denotes Beneficiary)

2009	Smith,James	2010	Gee,Richard
*	Smith,Jan		Girard,Shirley
	Snell,Charles		Godschalk,Gary
	Spadafore,Dominic		Goodman,Kevin
	St. Jean,Roger		Grignon,Sandra
*	Thornberry-Walthour,Donna		Guelker,Richard
	Turner,Richard		Guerrero,Carilu
	Varonich,Linda		Hammond,Pamela
	Veit,Heidi		Harper Jr,Julius
	Wells,Marilyn		Hartman,Graceanne
	Wells,Valerie		Hinkle,David
*	Willhite,Sandra		Hoffman,Paul
	Willing,Lorie		Hoffmeyer,Peggy
	Willyard Jr, Frank		Holmes,Herbert
	Wilson,Alan		Howard,Wyatt
	Wilson,Patricia		Hubble,Virginia
	Young,Linda		Hunter,Sharolyn
2010	A'Hearn,James		Hutchings,April
	Aldred,Vickie		Iman,Maureen
	Alexander,Clyde		Jordan,Ruth
	Alexander,Gary		King,Paul
	Altenburg,MaryAnne		Kopin DDS,John
	Artes,Janet		Kristall,Wayne
	Ayer,Marsha		Kubik,Karen
	Beauchamp,Kathleen		Lafountain,Rodney
	Bigelow Jr,Harold		Lanfear,Harold
	Bragg-Nance,Sheila		Lavergne,Bonnie
	Bristow,Denise		Littlejohn,Dyeann
	Brook,James		Lizenby,William
	Brown,Janice		Long,Stephen
	Brown,Mariemma		Lyon,Jamie
	Burt,Steve		Martin Bailey,Barbara
*	Carolyn,Kathleen		Matson,Jillian
	Carter,Sandra		McCann,Martha
	Cassady,Terry		McKissic,Charlene
	Cavanaugh,Daniel		Mehlberg,Cheryl
	Clark,Jeffrey	*	Miller,Elisa
*	Clawson,Laurie		Miller,Karen
	Coffey,Christopher		Mix,Elizabeth
	Cusatis,Holly		Nichols,Leonard
	D'Angelo,Dorene		Novak-Phelps,Gail
	Davis,Mark		Oesch,Robyn
	DeRousha,Joseph		Osborne,Robert
	Dudley,Lawrence		Pallas,John
	Ekelman,David		Parker,Kenneth
	Falardeau,Lawrence		Payton,Patricia
	Ferguson,Judy	*	Phelan,Sandra
	Finney,Dennis		Pizzini,Gordon

Oakland County Retirees

(* Denotes Beneficiary)

2010	Pogodzinski,Eileen	2011	Coleman,Eric
	Price Jr,Ezell	*	Conrad,James
	Pullins,Garry		Contreras,Miquel
	Reimer,Althea		Cooley,Walter
	Rudlaff,Mary		Covetz,Charles
	Saari,Sally		Darbe,Mark
	Saffron,Linda		Deacon,MaryAnne
	Schipani,Frank		Ducharme,Barbara
	Shafer,Michele		Elliott,Jeffrey
	Shallal,Catherine		Elliott,Michael
	Shaw,Richard		Fairbrother,Kittie
	Shea,Deborah		Fitzgerald,Therese
	Socia,Katherine		Fleischer,Linda
	Stamper,Jack		Fockler,Thomas
	Stankov,Don		Freed,Michael
	Stokes,William		Godlewski,Carolyn
	Tarket,Gregory		Goldsworthy,Beth
	Taul,Audrey	*	Goulding,Cassandra
	Thebo,Cynthia		Grund,Jeannette
	Wagner,Sandra		Hall,Victoria
	Wassemiller,Janette		Hammond,Michael
	Weigel,Deborah	*	Hawkey,Carol
	Welz,Glenda		Hawkey,John
	White,Sheila		Hegland,Marlene
	Wilhelm,Michael		Hemingway,Jeffrey
	Wilk,Nancy		Howe,Kathleen
*	Williams-Howard,Velma		Hunt,Tomi
	Wood,Todd		Johnson,Ruth
	Wurtz,David		Johnston,Susan
	Zuazo,Frank		Joseph,Robert
2011	Bazzy,Deborah		Kennedy,Stephen
	Bell,Katherine		Kratz,Diane
	Benavides,Nancy		Kreilach,Laura
	Berdan,Kent		Lay,Robert
	Best,Mary Jo		Lee,Gerald
	Beyerlein,Judith		Lewis,Lloyd
	Bidinger,Paul		Lutz,Christina
	Boucher,Maureen		Martindale,Beverly
	Boucher-Tabor,Stacy	*	Martone,Martha
	Bozarth,Margaret	*	McCaffery,Kenneth
	Briercheck,Sandra		McGee,Janie
	Brown,William		McNeal,Don
	Byrne,Barbara		Middleton,Theodore
	Calvin,Debra		Mikkola,David
	Carolin,Kathleen		Moore,Eugene
	Ceglarek,Janina		Nabor,Elaine
	Chiappelli,Janet		Nadeau,Paulette
	Cipriani,Karen		Nagy,Robert

Oakland County Retirees

(* Denotes Beneficiary)

2011	Nance, Alan	2012	Worrell, Vickie
	Nault, Dennis		Wydeven, Matthew
	Neiryndck, James		Young, Christie
	Ofiara, Judy		Zoss, Catherine
	Osta, Peggy		Belanger, Gordon
	Overby, Curtis		Bieniasz, Mary
*	Owens, Shari		Blundo, Sally
	Parent, Keith		Brines, Patricia
	Patterson, Cassie		Brown, Kathryn
	Perry Jr, Richard		Chamorro, Corina
	Pierson, Nancy		Cigile, Rick
	Plouhar, Michael		Cooley III, Allen
*	Poynter, Daniel		Cox, Sheila
	Pressley, Michele		Crane, Patricia
*	Pressley, Michele		Denton, Jeannine
*	Ralph, Lisa		Desnoyers, Deborah
	Reinke, Evelyn		Dickerson, Karen
	Renzell, Gregory		Donovan, Peggy
	Rhein, Robert		Ewing, Diane
	Rickert, Geraldine		Fleming, Diana
	Scarbrough, Susan		Flynn, Lynda
	Schulte, Karen		Fournier, Nancy
	Sesti, Palmer		Gardner, Mark
	Severs, Michael		Gibbs, Thomas
	Shearer, Kathleen Noel		Goldstein, Ted
	Siebertz, Joel		Goodwin, Gordon
	Soncrainite, Kim		Gorman, Linda
	Stanford, Steven		Green, Beverly
	Stevenson, Craig		Hallmark, Linda
	Stidham, Agnes		Halsey, Ellen
	Stoll, Daneen		Hay, David
	Stone, Polly		Henderson, James
	Sullivan, Stanley		Hernandez, David
	Taber, Kenneth		Herold, Daniel
	Taylor, Brenda		Houser, Elaine
	Thibodeau, Jerard		Hunt, Nancy
	Thornberry-Walthour, Donna		Hunter, Paul
	Townsend, Gregory		Isaacs, Sandra
	Travis, Marcia		Jansson, Susan
	Tsao, Hsi-Tung		Jenkinson, Thomas
*	Tyler, Reginald		Jewell, David
	Van de Grift, David		Johnson, Linda
	Veit, David		Jupe, Patty
	Wardell, Vickie		Kammer, Leslie
	Warren, Janis		Kleparek, Deborah
	Webber, Donna		Kleparek, Leonard
	Wendland, Susan		LaBair, Dale
	Whiting, Luther	*	Lane, Terry

Oakland County Retirees

(* Denotes Beneficiary)

2012	Lavender, Virginia	2012	White, Mary
	Lewis-Jones, Pearlean		White, Patricia
	Lind, James		Whiting, Sharon
	Lucius, Armethyst		Wright-Bueno, Judith
	Makushik, Wanda		Young, Susan
	Malott, Leonard		Zoltowski, Maria
	Maxey, Gregory	2013	Addison, Victoria
	McCracken, Elaine		Agelink, Pamela
	McGinnis, Pauline		Aginaga-Dove, Tina
	Montgomery, Terry		Arnold, Anthony
	Mullin, Patrick		Arnold, Lydia
	Naile, Bruce		Bagley, Frederick
	Nazak, Nancy		Baker, Marilyn
	Nice, Robin		Balma, Dorothy
	Nowicki, Timothy		Barron Jr, Lester
	Ousnamer, John		Battishill, Suzanne
	Pavlock, Craig		Bay, Martin
	Pearson, Linda		Beck, Debra
	Pearson, Steven		Bennett, Jennifer
*	Penwarden, Lesa		Bolton, Jimmy
	Perrigo, Eva		Brady Jr., Robert
	Pierson, William		Brakel, Bruce
	Raisanen, Monica		Bray, Patricia
	Rice, Darlene		Brennan, Michael
	Richardson, James		Brooks, Roger
	Riendl, Robin		Brudzinski, Marie
	Roche, Clinton		Buchholz, Douglas
	Rutledge, Ronald		Busbee-Spann, Michelle
	Sanzica, Philip		Campbell, Larry
*	Scott, Denise		Cashman, Terry
	Seelbinder, Nancy		Caswell, Paul
	Shaw, Denise		Catanzarite, Giovanna
	Sherman, Russell		Catanzaro, Larry
	Shlom, Carla		Ciavattone, David
	Smith, Charles		Colaianne, Joseph
	Smith, Greg	*	Cole, Arnet
	Smith, Jack		Coleman, Rosemarie
	Sparling, Elizabeth		Coyne, Jonathan
	Stephenson, Denise		Craft, Valma
	Sutherland, Aaron		Cremer, Penny
	Taylor, Frances		Crichton, Ronald
	Taylor, Terence		Cunningham, Judith
	Teague, Cathy		Densmore, Michael
	Ulmer, Jean		Earhart, Lynda
	VanCleave, Michael		Ellis, Claudia
	Waller, Sandra		English, James
	Warren, Vicki-Lyn		Fisher, Michele
	Wheeler, Joseph		Flick, Earl

Oakland County Retirees

(* Denotes Beneficiary)

2013	Ford, Ross	2013	Mullkoff, Jane
	Foss, Eileen		Neadow, Gregory
	Frederick, Candace		Odneal, Linda
	Funk, Cheri		Ogans, Fern
	Gee Jr, Lawrence		Parkhurst, Shirley
	Gibson, James		Patel, Harshika
	Giroux, Brett		Pulley, John
	Gould, Gary		Raczka, Joyce
*	Gray, Sonia		Rash, Charles
	Gregory, James		Reeves, Antoinette
	Guccini, Martha		Rice, Kell
	Habalewsky, Ruth		Richey, Karla
	Hadfield, Diane		Ries, Diane
	Hagewood, Bonnie		Risdon, Brian
	Hamm, Kathryn		Rosebush, Sharon
	Harvey-Edwards, Mari		Sacco, Dominic
	Heaton, Mary-Catherine		Scholl, Mary
	Houck, Michael		Scislowicz, Julie
	Huffman-Cokley, Kristina		Seidel, Cathy
	Kedmenec, Marjorie		Semchena Jr, Charles
	Keylon, Twyla		Shackelford, Dean
	Killion, Joan		Siddiqui, Kelly
	Kujawa, Raymond		Sipher, Sandra
*	Kuznar, Kathy		Snook, Ron
	Kymila, Gerald		Spiker, Brian
	LaBarge, Daniel		Stange, John
	Leitner, Tina		Stapleton, Susan
	Lidgard, Bruce		Sweet, Barbara
	Lindsey, Janice		Swiden, Eric
	Longstaff, Renee		Thierry, Linda
*	Lyzen, Becky		Thomas, Madelyn
	Markos, Judith		Tracy, Pamela
	Marolla, Anne		Tyler, Lewis
	Martello, Claudia		Van Bibber, Charles
	Martin, Deborah		Van Leuven Jr, James
	Martini, Angela		VanGordon, Valerie
	Mason, Michael	*	VanGordon, Valerie
	Mastin III, Philip		Vasquez, Benito
	Matusko, Cynthia	*	Venus, Nancy
	Mays II, Bobby		Vincent, Richard
	McClenahan, Nancy		Weishuhn, Susan
	McCormick, Margaret		White, Deborah
	McIntire, Clyde		Young, Rebecca
	McKervey, Nancy		Zeeman, Berry
	McMahon, Kevin		Zehnder, Michael
	Michaels, Mary	2014	Albertson, Timothy
*	Mills, Mary		Alley, Ricky
	Mitchell, Sheryl		Anthony, Shirley

Oakland County Retirees

(* Denotes Beneficiary)

2014	Archambeau,Robert	2014	Lange,Susan
	Atkins,David		Larkin,Brenda
	Baker,Bradley	*	Larson,Jodee
	Banycky,Kevin		Ling,Donna
	Berz,Julie		Locher,Sherry
	Bohatuk,Frances		Lockett,Georgia
	Bovee,Lori		Manning,Lorrie
	Bradford,Claudia		Marohn,Michael
	Brown,Susan		May,Ernie
	Campbell,Anita		McArthur,Charles
	Case,David		McNeary,Wendeline
	Cavalier,Thomas		Melkonian,Kari
	Christie,Deborah		Metalski,Mark
	Cobb,Thresia		Metrick,Annette
	Coffey,Sylvia		Miller,Sandra
	Colon,Jerry		Moe,Wayne
	Condit,Roxanne		Morton Beavers,Angela
	Cook,Sherrie		Morton,Kathleen
	Creamer,Dawn	*	Moulder III,Frederick
	Cronin,Patrick		Moulder,Margaret
	Custer,Carolyn		Murray,Gary
	Deaver,David		Myers,Christine
	Dodge,Karen		Myers,Mark
	Dove,David		Neph,John
	Dove,Paul		Norris,Thomas
	Dunham,Daryl	*	Nuttall,Michael
	Elmy,Gerald		Osterkamp,Karen
	Finney,Rochelle		Pan,Caijian
	Froehlich,Bradley		Panasuk,Julie
	Fry,Lori		Parker,Thomas
	Hancock,Emily		Peters,Penny
	Hanger,Helen		Pote,Carol
	Harbin,Carolyn		Poulin,Thomas
	Hatfield,Patrick		Powell,Stephen
	Hayman,Kathryn		Renfrow,Joyce
	Hedrick,Ronald		Renusch,Pamela
	Henderson,Barbara		Robinson,Kurt
	Hester,Vivian		Romeos,Cynthia
	Hillie,Lyndon		Sagamang,Margery
	Holton,James		Sage,Larry
	Hool,Deborah		Sage,Susan
	Howard,Lauran		Schantz,Dean
	Jaje,Daniel		Schatz,Mary
	Jones,Karen		Schmitzerle,Michael
*	Klosky,Juanita		Scribner,Margaret
	Knasiak,Thomas		Shapiro,Linda
	Lambouris,Dean		Shedlowsky,Gary
	Lambrix,Douglas		Smith,Edwin

Oakland County Retirees

(* Denotes Beneficiary)

2014	Smith,Linda	2015	Cole,Gloria
	Smith,Patricia		Crabtree,Graham
	Snyder,Francine		Crawford,Kathleen
	Soave,Timothy		Darmody,Suann
*	Soehren,Helen		Day,Brenda
	Sparks,Andrew		Dickie,Vicki
	Sturdevant,Steven		Dodson,Barry
*	Suarez,Sue		Duggan,Cynthia
	Syphrett,John		Early,Karla
	Tappan,Nancy		Eaton,Michele
	Thompson,Debra		Erkins,Cedric
	Thornton,Roger		Escobedo-Emmons,Jessica
	Thweny,Linda		Fabrizio,Julie
	Treais,Matthew		Falardeau,Nancy
	Tuzinowski,Betty		Fisher,Scott
	Van Bibber,Karen		Flentroy,Cassandra
	Vanlacken,Mark		Friend,Deborah
	Vittone,Anthony		George,Michelle
	Waker,Mark		Gerds,Robert
	Wells,Walter		Gohagen,Donald
	Welty,James		Golob,Carol
	Whetstone,Larry		Goodman,Deborah
	Whitefield,Janet		Gorham,Terry
	Winer,Lois		Graves,Linda
	Yuchasz,Christopher		Groce,Cathy
2015	Altman,Kathleen		Hall,Jamie
	Archer,Karen		Hanna,Lonnie
	Atkins,Timmy		Hanser,Richard
	Baker,Robert		Hatchett,Mattie
	Barry,Michelle		Hedrick,Debra
	Batchelor,Susan		Hess,James
	Bondi,Cathryn		Hlivka,Candace
	Bontinen,Kendra		Hocking,Anne
	Bovee,Gordon		Humphrey-Shaw,Evelyn
	Breen,Patrick		Hunt,Kirt
	Bristol,Karen		Jansson,Clay
	Brock,Debra		Johnson,Karen
	Brown,Jasmine		Jones,Christine
	Brudvig,Robert	*	Kelly,Brenda
	Burckhardt,Charlotte		Krinn,Peggy
	Carpenter,Jennifer		Kullis,April
	Carter,Eugene		Larkin,Robert
	Casper,Debra		Line,Debra
	Castiglione,Teresa		Lippard,Brian
	Castile,Jean		Llarena,Romel
	Chudler,Brett		Lynch,Richard
	Clarfelt,Margo		MacKenzie,Brian
	Cobb,James		Mailloux,David

Oakland County Retirees

(* Denotes Beneficiary)

2015	Mansch,Mary	2015	Taylor,Scott
	Markiewicz,Terri		Tiernan,Lewis
*	Martin,Judith		Tillman,Sandra
	Meloche,Susan		Veselsky,Pamela
	Minard,Sue		Wagner,Melissa
	Mitchell,Suzan		Washburn,Joe
*	Monson,Jan		Washington,Michael
	Moore,Gregory		Waxler,Holly
*	Morris,Kathy		Williams,Jack
	Myers,Janet		Winslow,Kelly
	Neff,Mary	2016	Ackley,Linda
	Nichols,Rudy		Agacinski,Karen
	Norris,Gloria		Almstadt,John
	Nowicki,Jill		Alspaugh,Aaron
	Odle,Susan		Bara,Sheryl
	Oppenheim,Terry		Barlow,Holly
	Overby,Keith		Beaudry,Susan
	Pattison,Jeffrey		Bishop,Joan
	Pender,Troy		Blaszczak,Michael
	Peters,Kermit		Brancheau,Jane
	Peters,Linda		Browning,JoAnn
	Petrulis,Saulius		Burkett,Peter
	Poisson,Peggy		Butler,Susan
	Potts,Cynthia		Cebulski,Linda
	Rathbun,Craig		Chamarro,Jayne
	Regal,Denise		Clarfelt,Larry
	Rheaume,David		Clark,Stephen
	Riedy,Jean		Cook,Shelley
	Riopelle,Anne		Coutu,Mary
	Ritchie,Marion		Craine,Pamela
	Rivard,Mary		Crane,Kathy
	Rose,Terri		Crone,Diane
	Russell,Linda		Danhausen,Susan
	Sager,Edward		DerPilibosian,Lori
	Scarlet,Nancy		Diego,Liwayway
	Schneider,Randee		Dobbs,Susan
*	Scott,Dree		Doll,Brenda
	Semmens,Carol		Donohue Jr.,Robert
	Shaw,Lynda		Dougherty,Kathleen
	Snover,Steven		Dura,Rose
	Spinks,Adrian		Eason,Beatrice
	Steinhebel,Stacy		Everingham,Kenneth
	Stewart,Mary		Fandale,Judy
	Stoll,Carol		Farley,Charles
	Strickland,Linda	*	Farley,Deana
*	Suarez,Kimberly		Feldman,Barbara
	Sullivan,Mary Jo		Ferguson,Pamela
	Szlenkier,Henry		Foltz,Michelle

Oakland County Retirees

(* Denotes Beneficiary)

2016	Foreman,William	2016	McCulloch,John
	Fortune,Timothy		McDaniels,Lynn
	Foshia,Martha		McDonald,Paula
	Frederiksen,Angela		McLellan,Kenneth
	Gabriel,Laura		McLernon,James
	Gaissert,Mary		McLocklin,Jill
	Gariepy,Kathleen		McNair,Jerry
	Gill,Pamela		McNamara,Mary
	Gilmore,Lisa		Mecklenborg,Pamela
	Giroux,Maricela		Mekoski,Terence
	Goodlein,Karin		Merritt,Mark
	Grace,Aaron		Morgan,James
	Graham,Katherine		Nicotri,Paul
	Grant,Mary		Norman,Matthew
	Greenacre,Sandra		Pawley,Heidi
	Greer,Lauren		Polley,Dale
	Gustafson,Lisa		Price,Donald
	Hall,Dorothy		Pruitt,Cynthia
	Haralabakos,Robert		Pryor,Sonya
	Harroun,W.		Pyles,Paula
	Hassinger,Kimberly		Range,John
	Hearit,Kevin		Raska,Marcy
	Hein,Timothy	*	Ritchie,Danielle
	Hill,Darrell		Ritchie,Terry
	Hoerauf,Pamela		Rivard-Sucher,Diane
	Howald,Maureen		Rogers,Elizabeth
	Jackson,Garry		Ross,Susan
	Jorgensen,John		Rymar,Shonna
	Klein-Shapiro,Lori		Saple,Mary
	Kohn,Karen		Sauer,Susan
	Kolkjen,Kathleen		Scobie,Paul
	Kosowan,Vicki		Secontine,Julie
	Kramb,Leslie		Shifman,Errol
	Kress,John		Shook,Lon
	Kukla,Dale		Simpson,Anthony
	Lake,Deborah		Skewes,Amy
	Leach,Kerry		Slabinski,Kimberly
*	Ledet,June		Smith,Tamara
	LeMessurier,Brian		Smith,Vickie
	Lenchek,Carol		Stewart,David
	Lewis,Jeffery		Stinson,Chris
	Lim,Anna		Stowe,Duane
	Losinski,David		Susalla,Angela
	Major,Dionna		Tardugno,Tamara
	Mamayek,Beverly		Taylor,Cathy
	Massoll,Denise		Taylor,Kurt
	Matus,Mark		Thompson,Nancy
	McCall,Kevin		Vega,Joseph

Oakland County Retirees

(* Denotes Beneficiary)

2016	VerPloeg,James Wandrei,Dennis Wohl,Ilene Ybarra,Tammy Young,Judith Zimanski,Barbara	2017	Garza,George Geckle,George Gee,Sherri Genre,Donna Gray,Carol Hall,Michael Hall,Sandra Hickey,Joey Hodits,Maura Hoffman,David Holey,Sherman Huyck,Marlene Jansen,Nancy * Jenkinson,Kristina John-Braddock,Mari Johnson,Michael Johnson,Michael Kelly,Brenda Korbijn,Theresa Lampp,Angela Lindsey,Keith Lowenthal,Betty Lutes,Michael Lyzen,Richard Macioszek,Janina Malone Jr.,Prentiss Mansfield,Cathleen * Marks,Daryl Masters,Steven McCarthy,John McDonald,Marilyn McGowen,Michelle * McIsaac,Sheryl McIsaac,Timothy McLernon,Kathleen Mickley,Richard Miller,George Miller,Michele Morrone,Angelina Nelson,Shelley O'Brien,Colleen Ochadleus,Donald O'Connor,Dianne Oesch,Jonathan * Overall,Kenneth * Overall,Sonja Percoulis,Barbara Peters,Diane
2017	Allen,Karen Allen,Ruth Alsup,Mary Anderson,Marguerite Barnes,Kathryn Batzloff,Robert Beltz,Wesley Bianchi,Steven Blanchard,Sandra Blower,Laurene Bohn,Gina Braden,Angel Brooks,Bethany Brown,Derek Brown,James Bugsby,Margaret Burkhart,Charles Burns,Susan Cardona,Kristin Carrier,Tricia Champion,Aileen Charboneau,Terry Chatman,Frederick Cody,Jo Ellen Crake Jr.,Garry Cripps,Jeffrey Curtis,David Dargan,Michael Delagarza Jr.,Martin DeSloover,Rosemary Doyle,Lawrence Draper,Barbara Drouillard,Kristy Erkins,Steven Feneley,Dirk Ferguson,Kathleen Fischer,Paul Foley,Gail Foon,Ronald Ford,Jeffery Friedl,Susan Gagnon,Brenda		

Oakland County Retirees

(* Denotes Beneficiary)

2017	Pezzetti,Elizabeth	2017	Wood,Donald
	Poisson,Edwin		Woods,Sean
	Pollina,Gregory		Young,Joan
	Potocki,James		Zamora,Connie
	Pousho,Robert	2018	Alvarado-Walterhouse,Marta
	Quisenberry,Theodore	*	Alvin,Diane
	Randall,Karl		Amene,Austin
	Randolph,Jason		Aubin,Barbara
	Ray,Bridgett		Badgley,Roberta
	Raymond,Elizabeth		Bailey,Jonathan
	Riley,Donna		Beagle,Patrick
	Robbins,Renee		Becigneul,Jerome
	Rosado,Candace		Beer,Deborah
	Ross,Barry		Bertram,Kevin
	Rowbotham,Timothy		Bigger,Deborah
	Saile,Michael		Blostein,Joel
	Sardelli,Margo		Bolton,Suzanne
	Schell,Steven		Booth,Angela
	Schmidt,David		Boucher,Jeff
	Schnelz,Rebecca		Bukari,DeAnne
	Schrah,Arthur		Bullock,Kevin
	Schreiber,David		Burns,Sheryl
	Scott,John		Campion,Joseph
	Scott,Kelly		Cannon,Sheila
	Slevin,John		Carlson,Annice
	Smith,Joann		Carney,Denyse
	Smith,Kim		Carr,Patrick
	Snider,Mark		Caswell,Katherine
	Solomon,Jestina		Christie,Keith
	Stalmack,Deborah		Clark,Robert
	Steep,Anne		Coleman,Lizbeth
	Studebaker,Robert		Conlon,Christina
	Surma,Kenneth		Conover,Madeline
	Taylor,Christine		Cooper,Craig
	Terrell,Arnold		Covarrubias,Pamela
	Tessman,Michael		Craine,Richard
	Thomson,Nicole		Crossley,Sandra
*	Trodden,Eric		Cunningham,Dale
	Van Den Esschert,Herman		Curry,Ruthie
	Villani,Gene		Daly,Jill
	Vukovich,Mary		Decker,Luke
	Walendzik,Bonnie		Gasowski,Gary
	Welicka,Vincent		Gibbons,Edith
	Whiston,Elizabeth		Gorniak,Theresa
	Whiting,Rita		Gray,Dale
	Willyard,Georgia		Halmagy,Nancy
	Wilson,Katrina		Halushka,James
	Wonsowicz,Karen		Hamilton,Theresa

Oakland County Retirees

(* Denotes Beneficiary)

2018	Hamilton,William	2018	Sanford Jr,Sammie
	Haynes,Catherine		Schang,Tracy
	Hockin,Donald		Schultz,Michele
	Hylla,Deanna		See,David
	Jackson,Martha		Seibert,Marvin
	Jackson,William		Smith,LaVerne
	Jelley,Dennis		Smith-Doane,Lynn
	Jordan,Rosie		Stack,Susan
	Keglovitz,James		Stephens,Kimberly
	Kessler,Jane		Stewart,Douglas
*	Kidder,Ellen		Stitt,Beatrice
	Kitchin,Brian		Strobe,Mary
	Kobak-Haggerty,Catherine		Tanner,Betty
	Koop,Susan		Tewilliager,Teresa
	Krawiec,Albert		Thierbach,Laura
	Krecek,Annette		Thrush,Yvette
	Kuznar,Kathy		Timms,Doreen
	Lanfear,Timothy		Weaver,Shauna
*	Lanfear,Vincine		Weber-Samsky,Phyllis
	Langhauser,Mary		White,Cheryl
	LaRoque,Carol		White,Greg
	Leigh,Twila		White,Steven
	Liposky,Carol		Wilson,Rosemary
	Lloyd,Anne		Wood Sr,Michael
	Maloney,Randy		Wood,Sheridan
	Mancini,Laura		Zanichelli,David
	Mann,Columbus		Zelek,Sheri
	Mason,Kathy		Zerwas,Steven
	Mathes,Jeffrey	2019	Amshay,Michael
	Matkosky,Joseph		Aubin,Robert
	McLachlan,Vanese		Balmer,Ronald
	Meekhof,Kristin		Bennington,John
*	Miller,Matthew		Bertolini,Phillip
*	Miller,Nicholas		Blaszczak Jr,Michael
	Mohlman,Rhonda		Boubrit,Brandie
	Morgan,Charlie		Bradwell,Johanne
	O'bryan,Sabra		Brokenshaw,Boyd
	Owen,Kathleen		Brown,Kimberly
	Palulian,Barbara		Buffa,Mark
	Peters,Jon		Byers,Rita
	Phillips,Laurie		Campbell,Norman
	Price,Heidi		Carrel,Donna
	Proudfoot,Robert		Chambers,Keisha
	Racey Jr,Joseph		Coley,Belinda
	Ramey,Tennessee		Costello,Matthew
	Ratledge,Brian		Curran,Donna
	Ruiz,Yolanda		Daddow,Robert
	Rupe,Sharon		Danna,Maria

Oakland County Retirees

(* Denotes Beneficiary)

2019	Day,Nancy	2019	Penwarden,Mark
	Denmark,Rodney		Poisson,Gerald
	Dick,Travis		Potts,Kimberly
	Dignard,Sue		Potts,Wendy
	Dillon,Renay		Powell,Linda
	Dobrowiak,John		Presley,William
	Drussel,Donald		Prince,Jennifer
	Duggan,Belinda		Prose,Sherry
	Edmonds,Susan		Przywara,Ricky
	Eversole,Michael		Redmond,Bonnie
	Fair,Robert		Reed,Chad
	Feneley,Ronald		Reilly,Cynthia
	Flood,Patrick		Renusch Jr,Thomas
	Forest,Mark		Robinson,Leanne
	Gebhart-Pollins,Debra		Saunders Jr,James
	Gillam,David		Schell,Joseph
	Hall,Jeffrey		Schroeder,Gerald
	Haloostock,Vlas		Seaman,Loretta
	Hayes,Kim		Sheehan,Moir
	Henao,Carlos		Skene,Julie
	Hobart,Lisa		Smith,J
	Jager,Jerome		Smith-McClellan,Latonya
	Jager,Karrie	*	Stepanenko,Melody
	Johnson,Charles		Stratton,Timothy
	Jones,Marilyn		Summers,Kathy
	King,Debra		Sweet,William
	Knerr,Joanne		Taylor,James
	Kramer,Jordie		Taylor,Valerie
	Lake Jr,Wayne		Thompson,Patricia
	Lambourn,Joseph		Tiernan,Toni
	Lerminiaux,Keith		Van Leuven,Caroline
	Lewis,Rose		Van Pelt,Laurie
	Liponoga,Deborah		Venus,Mark
	Lizenby,Lori		Viviano,Mary
	Lockhart,Judith	*	Watts,Kari
	Mackie,Mark		Weir,Patrick
	Maher,Julie		Williams,Milton
	Marshall,Courtney		Willis,Robert
	McGregor,Geri		Wisniewski,Kathleen
	Mellado,Porferia		Wright,Mary
	Menghini,Brian		Zuzga,Gary
	Morris,Kimberly	2020	Aitken,John
	Myers,Debra		Alley,Aaron
	Obodzinski,David		Armstrong,Stephen
*	Openshaw,Avela		Artman,Carolyn
	Osooli,Gabrielle	*	Atwell,Shari
	Pacholski,Christopher		Barnard,Deborah
*	Pebbles-Hoffman,Kathleen		Bennington,Susan

Oakland County Retirees

(* Denotes Beneficiary)

2020	Berkman,Mark	2020	* McAllister,Linda
*	Blaylock,Susan		Meiers,Terri
	Boutin,Richard		Miles,Dianna
	Brady,Scott		Miller,Jack
	Briggs,Bill		Mills,Larry
	Brown,David		Mullins,Dawn
	Buckner,Ernestine		Mullins,Lonnie
	Cadotte,Christopher		Nash,Dennis
	Carriger,Gary		Pasini,Scott
	Charland,Gregory		Pawlowski,Deborah
	Chenoweth,Nan		Pecheniuk,Thomas
	Chism,James		Poplaskie,Leonard
	Cox,Cheryl		Potts,David
	Deaver-Lear,Karen		Pretznaw,Craig
	Demars,Kimberly		Prokopp,Gregory
*	Duggan,Mable		Reis,Denise
	Eastham,Michael		Renas,Richard
	Esher,Carol		Reynolds,Philip
	Fenton,Todd	*	Rice,Nansie
	Ferrise,Elizabeth		Rice,Roberta
*	Flores,Julie		Rieth,Karry
	Flowers,Willie	*	Robins,Michelle
	Garrett,Suzanne	*	Rogers,Deanna
*	Garza,Tammy		Rosenberg,Susan
	Gawlowski,William		Runyon III,Robert
*	Grden,Suzanne		Shymkiw,Rachel
	Griesmer-Toth,Shari		Sleva,Kelly
	Guardado-Castro,Sandra		Smith,Robert
	Healy,Terry		Snarey,Charles
*	Heinrich,Alice	*	Sorensen,Harvey
	Hoffman,Kristen		Spicer,Vicki
	Hysell,Betsy		Spradlin,Carla
	Janeczek,Cherri		Starkey,Gwynne
	Jansen,Lori		Stoner,Sean
	Jex,Brent	*	Tessier,Carol
	Johnson,Donna		Tewilliager,Anita
	Johnson,Michael		Tolbert,Kenneth
	Keesling,Timothy		Tucker,Michele
	Kreilach,Brian		Walker,Glen
	Kroll,Cynthia		Weberman,Barbara
	Kusky,Sandra		Wilson,Laura
	LaBelle,Donna	2021	Adams,Virgie
	Lambert,Gordon	*	Alderman,Michele
	Lee-Warren,Jany		Alexander,James
	Lissner Jr,Robert		Allen,Anthony
	Mann,William		Anderson,Valencia
	Mara,Mary		Appel,Glenn
	Marohn,Gregory		Arndorfer,Deborah

Oakland County Retirees

(* Denotes Beneficiary)

2021	Ashmead, Michael	2021	* Dequis, Nicole
	Baldick, Janet		Dougherty, Veronica
	Baril, Barbara		Elgrably, Kimberly
	Batarseh, Nadia		Ellis, Nancy
	Beedle, Sandra		Emerick, James
*	Belanger, Jennifer		Estell, Michelle
	Bernard, Charles		Evanson, Karen
	Binder, Sandra		Feneley, Scott
	Bishop, Herman		Firestine, Brenda
*	Bolle, Sally		Fong-Kretzmer, Amy
*	Branch, Lena		Forzley, Kathleen
	Bridson, Joanne	*	Fournier, Martha
*	Brodkorb, Jeanne		Frazee, Kenneth
	Brower, Richard		Frederick, Laura
*	Buchanan, Harold		Garcia, Roland
	Burr, Barbara		Garin, Mary
	Burton, James	*	Garrison, Tera
*	Caddell, Beverly		Gerber, Ruthanne
	Campbell, Curtis		Gill, Bradley
	Campbell, Kerry		Gliddon, Nancy
*	Caponi, Donald		Gomez, Stacey
	Carr, Matthew		Gonek, Jeanne
*	Chartier, Marilyn		Gooding, Alissa
	Chase, Terry	*	Gordon, Charlotte
	Chism, Ivy		Gordon, Matthew
	Christensen, William		Gorz, Leonard
	Chubb, David		Gottscall-Whiting, Shannon
	Ciecko, Lee Ann		Gray, Leanora
*	Clarkson, Doris		Green, Stacy
*	Cockrell, Sharon		Grimm, Kathleen
	Code, Jeffrey		Hackman, Deborah
	Conklin, Darlene		Hain, Jennifer
*	Connor, Thomas		Hakim, Sherry
	Coon, Cynthia		Hale, Lori
	Cooper, Jessica	*	Hanselman, Debra
	Cooper, Neil	*	Hansen, Catherine
	Coull, Jonathan		Harding, Keith
*	Cowell, Billy		Hare, Dean
	Cowell, Sammy	*	Harris, Candace
	Craig, Aletha		Helner, David
	Craig, Allen		Hensel, Lynn
	Currie, Ann		Hieber, David
	Curtis, John		Hiner, Ann-Marie
	Dare, Fred		Holdsworth, William
	Davis, Patricia	*	Holmyard, Antoinette
	Dean, Deborah		Holtz, Debra
	Decker, Robert		Honer, Roma
	Dendler, Steven		Hopkins, Karin

Oakland County Retirees

(* Denotes Beneficiary)

2021	Hopkins, Mark	2021	McNally, Kevin
	Howes-Evanson, Jacqueline		McNamara, Arthur
	Hrabonz, Mary		Melvin-Johnson, Dorothy
	Hunter, Daniel		Middleton, Thomas
	Huston, Randolph		Molinar, Douglas
	Iannucci, Steven		Morin, Carol
	James, Mildred		Morse, Susan
*	Jensen, Glenn		Mouthaan, Vickilynn
	Jones Jr, Eugene		Muiter-Carmean, Linda
	Jones, Trina		Nellis, Victoria
*	Jueckstock, Jacqueline		Newman, Mark
	Kampsen, Kerry	*	Olson, Dorothy
	Kangas, Thomas		O'Neal, Dana
	Keeler, Renae		O'Neill, John
	Keesling, Kevin		Overall, Joanna
	Kettlewell, David		Pagel, Doreen
	Kinney Jr, Arthur		Palmer, Susan
	Kline, Valerie		Petrusha, Gerald
	Klock, Shelia		Petway, Tori
	Knope, Penny	*	Phillips, Harry
	Korbut, Karen		Pope-Starnes, Sara
	Lacey, Lloyd		Praski, Randall
*	Lantzy, Theresa		Presby, Stephen
	Larson, Russell		Prince, Tim
	Laskowsky, Jonathon		Prosyniuk, Colleen
	Lathers, Tina		Provenzano, Margaret
	Leach, Rebecca		Pruitt, Cledonia
	Ledgerwood, Sherry		Quarles, Nancy
	Lee-Brantley, Edna		Quisenberry, Nicole
	Leh, Timothy		Rasegan, Kirk
	Leppek, Randy		Renda, Linda
*	Leptich, Joseph		Rice, Marlene
	Long, Terry		Rink, Traci
	Lopez, Carlos		Rodges, Orman
	Loveland, Catherine	*	Rogers, Jane
	Marcks, Leigh		Rogers, Michael
	Marion, Darlene		Rosales-Acuna, Christina
	Marks, Lori		Ross, Amber
	Mattack, Cynthia	*	Rousseau, Ingrid
	Maurer, Ronald	*	Russell, Mary
	McAndrew, Thomas	*	Ryan, Jeffrey
	McCabe, Mary		Sante, Billie
	McCaffrey, Bryan		Savinsky, Alicia
	McCarthy, Emily		Sawinski, Carol
	McClure, Gary		Schell, Patrick
	McConney, Edmond		Schultz, Dean
	McCoy, Susan		Seling, Thomas
	McGehee, Janise		Seltzer, Marian

Oakland County Retirees

(* Denotes Beneficiary)

2021	Sexton,Kelly	2021	Wilson,Victoria
	Shaw,Carol		Wilson,William
	Sherbow,Mark		Wineka,James
	Shipley,Kimberly		Winkler,Michael
	Shortley,Joellen		Worthington,John
	Slosson,Kristy		Zack,Helaine
	Smith,Cheryl		Zamora,Kristie
	Sobocinski,Tina		Zednik,Mary
	Spehar,Jody	*	Ziegler,Emily
	Stencil,Daniel	2022	Adams,Mark
	Stewart,Jonathan	*	Anderson,Vickie
	Stocker,Kristin		Austin,Mark
	Stough,Janet		Basaman,Yelena
	Stout,Craig	*	Batey,Jill
	Strawska,Scott		Beach,Scott
*	Sulecki,Martin		Bowers,Joyce
*	Sutton,Cynthia		Brown,Elizabeth
	Sweik,Julie		Burgess,Sandra
	Szydlowski,David		Campbell,Stacey
	Tabb,Barbara	*	Chapman,Kathryn
	Taub,Shelley		Christie,Cheryl
	Taylor,Debra	*	Coffey,Sylvia
	Taylor,Lori		Conforti,Holly
	Threatt,Kevin		Conklin,Wendy
	Toth,Daniel		Cooperrider,John
	Tournaud,Robert	*	Corr,Brian
	Tryles,Shelley		Crank,Ronald
	Tsai,Jawyeuan		Croney,Patricia
	Tunis,Gary		Cross,Denise
*	Tunningley,Dorothy		Cullen,Sharon
	Valko,Victoria		Dalrymple,Ann
	Vandermeer,Carol		Davies-Webster,Sandra
	VanDerworp,Mary		DeRosia,Jerry
	VanGilder,Marvin		Diaz,Michael
	VanNest,Pamela		Donnellon Jr,Michael
	Vernon,Lisa	*	Dowson,Julia
	Wallace,Hazeline	*	Dustman,Mary
	Walton,Paul		Eddy,Scott
	Ward,Linda	*	Farrell,Sharon
	Washburn,Sherry	*	Fouche,Alvin
	Watkins,Anna	*	Girard,Shirley
*	Watson,Penny		Grady,Ann
	Weiss,Karen		Gross,Gordon
	Westlund,Dawn		Guzzy,Terri
	White,Theresa		Hamway,Pamela
	Wiegand,Beth		Hand,Michael
	Williams,Kathy		Hannum,Patricia
	Williams,Mark		Hanselman,Craig

Oakland County Retirees

(* Denotes Beneficiary)

2022	Jacobson, Daniel	2022	Sims, Connie
*	Kempf, Julian		Smith, Bryan
*	Killiane, Gayle	*	Smith, Janice
	Kirkpatrick, William		Sonkiss, Lynn
*	Leslie, Lorene		Stover, Douglas
*	Lewis, Jackie		Swan, Rose
*	Lewis, Tyra		Tarp, Randy
*	Loken, Meagan		Teague, Bradley
	Looney, Willard		Teller, Dawn
	Losey, Craig	*	Terrell, Patricia
	Louwaert, Jason		Todorovsky, Asher
	Malek, Robert	*	Tolbert, Ronald
*	Marchant, Henrietta		Tuttle, Dana
	McCabe, Michael	*	Vandermark, Mary
	McCarron, Jane		VanderVeen, J David
	McClenic, Cheryl		Virani, Kanubhai
*	McKay, Patricia	*	Walko, Elaine
*	McPherson, Gail	*	Ward, Paulette
	Miller, Dale		Wells, Susan
	Minckler, Nancy		Williams, Teresa
	Morales, Cindy		Willis, Tamra
	Morris, Denise	*	Willis, Thelma
	Moyet, Carmelo		Wishaw, Margaret
	Mundy II, Gary	*	Wright, Judith
	Murphy, Stephen	2023	Ayer-Belian, Tammy
	Navarre, Linda		Bisio, Thomas
	Noble, Kimberly	*	Blackmer, Susan
	Nolen, Debra		Boadway, Dale
	Nosanchuk, Katherine	*	Bradley, Gloria
	Novy, Robert		Brewer, Jere
	O'Brien, Shannon		Butler, George
*	Olsen, Bernadine		Carver, Diana
	Ortez, Maria		Cary, Phyllis
	Padro, Carolyn		Chabot, Rae
	Page, David		Chatterson Jr, Ronald
	Page, Debora		Chestnut, John
	Penman, Jane	*	Collins Jr, Richard
	Pernick, Jason		Coudret, Glenda
*	Powers, Patricia		Covarrubias, Kim
	Presti, Sharon		Dobbins, Kathy
*	Ricklefs, Linda	*	Drake, Mark
	Ritchie, Mary		Drussel, Annette
	Roivas, Kevin	*	Dunn, Kenneth
*	Row, Julie	*	Easley, Mark
	Russell, Paula		Fahr, Deborah
	Schusterbauer, Mary	*	Falls, James
	Scott, Sandra		Fitzpatrick, Kelly
	Shih, Julie		FuQua, Nalisa

Oakland County Retirees

(* Denotes Beneficiary)

2023	Gao,Zhan	2023	Robak,Angela
	Garelik,Debra		Rodgers,Marline
	Garvey,Thomas		Russ,Sheila
*	Geistler,Kimberly		Shafer,Patricia
	Glover,Michelle		Showers,Tondah
	Goldberg,Andrew		Smithling,Randall
	Grabar,Diane	*	Sosnick,Darlene
*	Grandetti,Zachary		Srogi,Connie
	Griem,Earl		Stitt,Julie
	Griesser,Carol		Taylor,Janice
	Hanser,Tamrica	*	Taylor,Patricia
	Hendrick,David		Topacio,Christopher
*	Hieber,Gayle		Tremble,Pamela
	Hoffman,Dwight		Tucker Sr,Edward
*	Hoskins,Susan	*	Twarog,Michael
	Iceman,Terri		Twarog,Michael
	Innis,Gail		Wagner,Sharron
	Jankowski,Raymond		Walsh,Jane
	Jeffery,Diane	*	Weishaar,Barbara
	Jennings,Kelly		Weishaar,Barbara
	Jennings,Sean		Wells,Linda
	Kaczanowski,Richard		Wooley,George
	Kish,Cynthia	2024	*
	Koshen,Karen		Abbo,Paul
	Kowall,Eileen		Adams,Lawrence
	Kyriakides Jr,Christos		Alder,Daniel
*	Lambert,Vicki		Alessi,Greg
	Lenz,Frank	*	Armstrong,Hilda
	Lewis,Ben		Baker,Mark
	Lingle,Cynthia	*	Baldwin,Elaine
	Lodge,Jennifer		Batchelor,Keith
	Mallett,Karla		Batdorf-Barnes,David
*	Martin,Doris	*	Battishill,Patricia
	McGee,Mary		Beane,William
	McMahon,Cynthia		Biggers,Thomas
	McMahon,Michael		Bowles,Daniel
	Miljour,Amy		Brian,Joseph
	Montgomery,Cynthia		Brunette,Suzanne
	Morris,Teresa		Carr,Charley
*	Mott,Dennis		Carr,Keith
	Neph,Natalie		Carter,Steven
	Neumann,Jennifer		Chalawich,Michael
	Neumann,Mary	*	Chambers,Thomas
	Oeffner,Kevin		Chapman,Karen
	Parrish,Paula		Chard,Kelly
*	Richards,Elizabeth		Charlton,Robert
	Richert,Gary		Childs,Curtis
*	Riley,Gaynol		Christensen,Michael
		*	Clapp,Karen

Oakland County Retirees

(* Denotes Beneficiary)

2024	Coburn, Tracey	2024	* Pardee, Mary
	Corbett, Charles		* Peloquin, Susan
	David, Michael		Perinoff, Derek
*	Disler, Mary		Perry, William
	Divico, Nola		Pucher, Michael
*	Doyle, Carolyn		Quisenberry, Joseph
*	Eaton, James		Rana, Michael
	Fellows, Susan	*	Ray, Judith
	Feneley, Tracy		Reynolds, Suzanne
	Ferber, Dianne		Riley, Anthony
	Fisher, Julie	*	Robbins, Sharon
	Fleishans, Roger		Rogers II, Schuyler
	Garner-Vandecar, Cindy		Schultz, Howard
	Gener, Julito	*	Scott, Donna
	Giles, Richard		Seling, Michael
	Gillman, Mary	*	Sibel, Monajean
	Godley, Denise		Sizemore, Bethany
	Green, Robin	*	Skoczylas, Sara
*	Grenn, Frances		Smith, Martin
	Guzzy, Scott	*	Soncrainte, Charlotte
*	Hanson, Carolyn	*	Spear, Jennifer
*	Helwig, Laura		Strelecky, Nancy
*	Hensel, Cindy		Thompson, Anthony
*	Herb, Lynda		Tilley, Matthew
	Hofman Lawrence, Teresa		Tullock, Donald
	Hoskins, Timothy		Wagrowski, Edward
	Hunt, Dawn		Walling, Heidi
	Hurst, Melissa	*	Wandrie, Janis
*	Jones, Valerie		White, Rodney
	Knedgen, Matthew		Williams, Kathleen
	Kovacik, Curt		Willis, Jack
	Krumm, Kimberley		Yon, Christopher
*	Kugler, Shirla	*	Yungton, Alvin
	Lawrey, David		
	Lichok, Vincent		
*	Liles, Brooke		
	MacDonald, John		
*	Manning, Mary		
	Martinez, Susan		
	Mayer, David		
	Mellado, Steven		
	Meuwissen, Mark		
	Myszenski, Robert		
	Nicholson, Julie		
	O'Dea, Timothy		
*	Ofiara, Nancy		
*	Palmer, Cheri		
	Pankey, Michael		

FORWARD

The following report covering the operations of the Oakland County Employees' Retirement System for 2024 is submitted pursuant to the Rules of the Retirement Plans. Complete financial reports are detailed in the 2024 Annual Comprehensive Financial Report of the County of Oakland, prepared by the County Department of Management and Budget.

The Annual Report of the Actuary, through September 30, 2024, will be filed with the Secretary of the County Retirement System.

BOARD ACTIVITY REVIEW

For the 55th straight year, some County retirees were granted the maximum increase in their County Retirement Allowance under the 1.5% annual awards clause in effect since 1969.

The Retirement Board has kept a close watch on its investment advisors and has closely monitored their performance. Our actuaries, Gabriel, Roeder, Smith, & Company, used the Individual Entry-Age Actuarial Cost Method to determine the normal cost and the allocation of benefit values between service rendered before and after the valuation date.

Seventy-six applications for retirement were received by the Retirement Board in 2024. Seventy-six members were added to the Retirement Rolls during 2024.

FINANCIAL STATUS

A complete financial report is included in the County's 2024 Annual Comprehensive Financial Report on file and; therefore, only those statements of general interest are set forth herein.

ASSETS AND LIABILITIES: The assets of the system, as of September 30, 2024, totaled \$688,129,888.06 an increase of \$49,649,356.77 from 2023. This included long-term investments of \$671,319,379.93.

SOURCE AND APPLICATION OF FUNDS: During 2024, the Retirement Board had total additions of \$114,687,714.81 and disbursed \$64,979,747.27. Total net assets held in the trust as of September 30, 2024, is \$687,764,975.86.

Additions of the system are derived from two principal sources, Employee Contributions and Earnings on Investments.

Disbursements are accounted for in the payment of retirement allowances and refunds of Employee Contributions. Of special note were payments of retirement allowances to our retirees and beneficiaries of \$62,977,589.19.

SUMMARY POST RETIREMENT BENEFITS INCREASES

<u>YEAR</u>	<u>BENEFIT CHANGES</u>														
1969	1.5% increase in May of each year after one year of retirement using the base amount														
1976	1% increase beginning January, 1976														
1979	1/6 of 1% increase for each full month of retirement (2% per year), but limited to no more than \$75.00 per month														
1980	2-1/2% increase beginning January, 1980														
1981	2-1/2% increase beginning January, 1981														
1982	1-1/2% increase beginning January, 1982														
1984	2-1/2% increase beginning July, 1984														
1986	2% increase beginning January, 1986														
1987	3% increase beginning January, 1987														
1988	Monthly benefit increase of .85% for each full year of service credit A(\$10.20 for each year of service)														
1989	Amount equal to 2% increase was paid into the Health Care fund to cover the \$136.00 year charge active employees were paying (Resolution #90005, \$1,080,942)														
1990	Increases were granted on a one-time basis equal to a percentage of the annual benefit as of July 1, 1990 as expressed in the following chart:														
	<table> <tr> <th><u>Retirement Date</u></th><th><u>One-time payment</u></th></tr> <tr> <td>1967 and Prior</td><td>10%</td></tr> <tr> <td>1968 through 1969</td><td>9%</td></tr> <tr> <td>1970 through 1972</td><td>8%</td></tr> <tr> <td>1973 through 1985</td><td>2%</td></tr> <tr> <td>1986 through 6-30-89</td><td>1%</td></tr> </table>	<u>Retirement Date</u>	<u>One-time payment</u>	1967 and Prior	10%	1968 through 1969	9%	1970 through 1972	8%	1973 through 1985	2%	1986 through 6-30-89	1%		
<u>Retirement Date</u>	<u>One-time payment</u>														
1967 and Prior	10%														
1968 through 1969	9%														
1970 through 1972	8%														
1973 through 1985	2%														
1986 through 6-30-89	1%														
1997	<table> <tr> <th><u>Retirement Date</u></th><th><u>Increase</u></th></tr> <tr> <td>1976 and prior</td><td>5%</td></tr> <tr> <td>1977 through 1978</td><td>4%</td></tr> <tr> <td>1979 through 1981</td><td>3%</td></tr> <tr> <td>1982 through 1989</td><td>1%</td></tr> <tr> <td>1990 through 09/30/93</td><td>1/2%</td></tr> <tr> <td>After 09/30/93</td><td>0%</td></tr> </table>	<u>Retirement Date</u>	<u>Increase</u>	1976 and prior	5%	1977 through 1978	4%	1979 through 1981	3%	1982 through 1989	1%	1990 through 09/30/93	1/2%	After 09/30/93	0%
<u>Retirement Date</u>	<u>Increase</u>														
1976 and prior	5%														
1977 through 1978	4%														
1979 through 1981	3%														
1982 through 1989	1%														
1990 through 09/30/93	1/2%														
After 09/30/93	0%														
2001	Retiree dental and optical added.														

SUMMARY

POST RETIREMENT BENEFITS INCREASES – Cont'd

<u>YEAR</u>	<u>BENEFIT CHANGES</u>
2010	Since 1969, retirees have received a 1.5% increase in May of each year on their base amount. 1.5% increase to all retirees except those retired 1/1/2009-5/1/2009, they did not receive an increase
2011	1.5% increase to all retirees except those retired in 2009 received a 1.4% increase
2012	1.5% increase to all retirees in May on their base amount.
2013	1.5% annual increase to all retirees in May on their base amount.
2014	1.5% increase to all retirees, except those retired 1/1/13 – 5/1/2013 received 1.4% increase, in May on their base amount.
2015	1.5% increase to all retirees in May on their base amount.
2016	1.5% increase to all members retired prior to 1/1/15, except those retired 5/2/14 – 12/31/14 received 1.08% increase and members retired 5/2/13 – 12/31/13 received 0.95% increase and members that retired 1/1/13 through 5/1/13, 1/1/14 through 5/1/14 and 1/1/15 through 5/1/15 did not receive a pay increase.
2017	1.5% increase to all members retired prior to 5/2/2016, except those retired 5/2/12 – 12/31/12 received 1.14% increase; members retired 1/1/13 – 5/1/13 received 0.57% increase; members retired 5/2/13 – 12/31/13 received 1.00% increase; members retired 1/1/14 – 5/1/14 received 0.57% increase; members retired 5/2/14 – 12/31/14 received 0.99% increase; members retired 1/1/15 – 12/31/15 received 0.56% increase; members retired 1/1/16 – 5/1/16 received 0.98% increase. Members retired 1/1/12 – 5/1/12 did not receive a pay increase.
2018	1.5% increase to all retirees retired prior to May 2, 2017, in May on their base amount.
2019	1.5% increase to all retirees retired prior to May 2, 2018, in May on their base amount.
2020	1.5% increase to all retirees retired prior to May 2, 2019, in May on their base amount.
2021	1.5% increase to all retirees retired prior to May 2, 2020, except those retired between January 1, 2020 and May 1, 2020 who received 1.21% in May on their base amount.

SUMMARY
POST RETIREMENT BENEFITS INCREASES – Cont'd

<u>YEAR</u>	<u>BENEFIT CHANGES</u>
2022	1.5% increase to all retirees retired prior to May 2, 2021, in May on their base amount.
2023	1.5% increase to all retirees retired prior to May 2, 2022, in May on their base amount.
2024	1.5% increase to all retirees retired prior to May 2, 2023, in May on their base amount.

COUNTY OF OAKLAND
EMPLOYEES' RETIREMENT SYSTEM FUND
STATEMENT OF NET ASSETS, SEPTEMBER 30, 2024
UNAUDITED FINANCIAL STATEMENTS

Assets:

Cash - Operating			\$	1,193,593.75
Cash - Short Term Investments				13,258,932.25
Accrued Interest Receivable				2,356,382.13
Deferred Charges				1,600.00
				<u>16,810,508.13</u>

Long Term Investments:

International Common Stock	\$	239,113,140.78	3	
Common Stock		113,854,530.71	3	
Real Estate		66,462,963.05	5	
Partnerships		71,049,329.00	7	
Corporate Bonds		46,115,578.52	4	
Government Agencies		34,245,078.49	8	
Government Mortgage Backed Securities		48,605,541.97	11	
Government Bonds		29,590,201.46	8	
Hedge Funds		9,548,684.00	6	
Commercial Mortgage Backed Securities		4,299,425.95	11	
Fixed Income-Asset Backed		5,159,483.14	10	
Other Fixed Income		3,196,536.13	9	
Municipal Bonds		61,797.24	8	
Non-Government Backed CMO's		17,089.49	9	
				<u>671,319,379.93</u>

Total Assets

688,129,888.06

Liabilities:

Vouchers Payable				113,249.85
Accounts Payable				251,662.35
Total Liabilities				<u>364,912.20</u>

Net Assets:

Annuity Savings Reserve	(1,440,871.09)	
Pension Reserve	79,977,391.78	
Employees' Retirement Reserve	<u>609,228,455.17</u>	

Total net assets held in trust for employees' pensions

\$ 687,764,975.86

**COUNTY OF OAKLAND
EMPLOYEES' RETIREMENT FUND
STATEMENT OF CHANGES IN PLAN NET ASSETS
FOR THE YEAR ENDED SEPTEMBER 30, 2024
UNAUDITED FINANCIAL STATEMENTS**

Additions:

Contributions:	
Employer	\$ 1,193,986
Plan members	<u>42,194.25</u>
Total contributions	<u>1,236,180.25</u>

Investment income:

Net appreciation in fair value of investments	71,387,768.63
Interest and dividends	42,063,765.93
Other Income	<u>0.00</u>
Total investment income	<u>113,451,534.56</u>

Total additions (deletions)	<u>114,687,714.81</u>
------------------------------------	-----------------------

Deductions:

Administrative Expenses	2,002,158.08
Benefit payments	<u>62,977,589.19</u>
Total deductions	<u>64,979,747.27</u>

Net increase (decrease)	49,707,967.54
--------------------------------	---------------

Net assets held in trust for employees' pension benefits:

At October 1, 2023	<u>638,057,008.32</u>
At September 30, 2024	<u>\$ 687,764,975.86</u>

**COUNTY OF OAKLAND
EMPLOYEES' RETIREMENT SYSTEM FUND
CASH AND MARKET VALUE
CASH EQUIVALENTS AND INVESTMENTS
AS OF SEPTEMBER 30, 2024
UNAUDITED FINANCIAL STATEMENTS**

	<u>COST</u>	<u>MARKET VALUE</u>
International Common Stock	166,415,723.74	239,113,140.78
Common Stock	\$64,259,375.25	113,854,530.71
Partnerships	67,020,142.38	71,049,329.00
Real Estate	63,374,496.15	66,462,963.05
Government Mortgage Backed Securities	49,457,095.80	48,605,541.97
Corporate Bonds	47,315,522.79	46,115,578.52
Government Agencies	34,117,222.66	34,245,078.49
Government Bonds	30,189,187.57	29,590,201.46
Hedge Funds	6,316,788.07	9,548,684.00
Fixed Income-Asset Backed	5,151,370.22	5,159,483.14
Commercial Mortgage Backed Securities	4,474,844.31	4,299,425.95
Other Fixed Income	3,113,195.00	3,196,536.13
Municipal Bonds	95,000.00	61,797.24
Non-Government Backed CMO's	17,892.04	17,089.49
Cash and Cash Equivalents	<u>13,256,976.51</u>	<u>13,258,932.46</u>
TOTAL	<u><u>\$554,574,832.49</u></u>	<u><u>684,578,312.39</u></u>

**COUNTY OF OAKLAND
EMPLOYEES' RETIREMENT SYSTEM FUND
MEMBERS' ANNUITY SAVINGS RESERVE
THROUGH SEPTEMBER 30, 2024**

GENERAL COUNTY

	Members' Contributions Credited	Regular Interest Credited	Transfers From Sheriff's Annuity Savings	Members' Contributions Withdrawn	Transfers To Annuity Reserve	Transfers To Retirement Reserve	Transfers To Sheriff's Annuity Savings	Deferred Buy Out/Incentive	Transfers To Defined Contribution	Accumulated Balance In Fund End of Year
1947-2000*	\$15,131,085.94	\$4,613,285.37	\$17,344.97	\$5,732,191.82	\$54,906.64	\$9,635,739.82	\$2,251,106.02	\$175,778.78	\$1,288,137.61	\$1,172,396.49
2001 *	339,603.27					110,775.23				\$1,401,224.53
2002 *	347,939.60					81,979.82				\$1,667,184.31
2003 *	328,280.23					672,324.01				\$1,323,120.53
2004 *	308,590.28			925.97		15,800.87				\$1,614,973.97
2005 *	333,416.36			17.33		99,653.10				\$1,848,719.90
2006 *	323,623.39					173,141.66				\$1,999,201.63
2007 *	320,150.22				86,709.70	153,618.96		17,070.30		\$2,235,372.29
2008 *	300,898.93				4,292.26	630,962.54				\$1,909,600.94
2009 *	245,370.42				4,246.01	302,870.01				\$1,856,347.36
2010*	227,061.92					179,952.67				\$1,903,456.61
2011*	199,586.03					346,171.56				\$1,756,871.08
2012*	174,175.82					293,995.29				\$1,637,051.61
2013*	152,590.82					322,542.88				\$1,467,099.55
2014*	133,985.00					283,211.00				\$1,317,873.55
2015*	109,331.32					280,564.16				\$1,146,350.71
2016*	107,202.36					274,390.41				\$979,162.66
2017*	97,653.78					323,929.80				\$753,886.64
2018*	80,323.03					340,007.31				\$494,202.36
2019*	66,152.64	355,509.10				297,241.82				\$618,622.28
2020*	55,329.15	34,503.63				191,446.65				\$517,008.41
2021*	44,801.43	27,958.26				388,257.98				\$201,510.12
2022*	33,084.30	22,505.72				92,342.10				\$164,758.04
2023*	28,550.24	144,180.23				151,215.11				\$184,273.40
2024*	23,059.19	156,721.44				106,522.76				\$257,531.27
Total	\$19,509,815.67	\$5,354,663.75	\$17,344.97	\$5,733,135.12	\$150,154.61	\$15,747,687.52	\$2,251,106.02	\$192,849.08	\$1,288,137.61	

SHERIFF

	Members' Contributions Credited	Regular Interest Credited	Transfers From General Annuity	Members' Contributions Withdrawn	Transfers To General Annuity	Transfers To Retirement Reserve	Deferred Buy Out	Transfers To Defined Contribution	Accumulated Balance In Fund End of Year
1986 -2000 *	\$4,414,761.93	\$765,620.74	\$2,251,106.02	\$114,629.75	\$17,344.97	\$2,138,636.38	19,203.53	\$2,426,958.20	2,714,715.86
2001 *	615,396.09					66,164.96			3,263,946.99
2002 *	639,791.66					50,341.75			3,853,396.90
2003 *	716,734.72					290,670.55			4,279,461.07
2004 *	764,124.30					173,050.74			4,870,534.63
2005 *	719,475.69					341,374.66			5,248,635.66
2006 *	692,588.25					205,072.94			5,736,150.97
2007 *	683,631.80					320,065.03			6,089,717.74
2008 *	639,924.48					514,087.67			6,225,554.55
2009 *	762,003.54					312,845.54			6,674,712.55
2010*	781,283.51			33,876.34		492,023.24			6,930,078.46
2011*	565,178.17					1,566,058.76			5,929,195.89
2012*	542,750.97					842,644.01			5,629,302.85
2013*	474,717.27					733,054.18			5,370,965.94
2014*	426,106.20					1,732,909.42			4,064,162.72
2015*	377,886.74					963,541.12			3,478,508.34
2016*	336,035.96					1,480,671.67			2,333,872.63
2017*	274,619.57					1,035,584.03			1,572,908.17
2018*	221,484.14					1,392,678.41			401,713.90
2019*	166,204.14					1,054,778.08			809,974.52
2020*	110,624.48	1,296,834.56				1,093,612.27			(85,340.97)
2021*	54,891.61	87,672.30				1,633,853.95			(1,607,100.95)
2022*	28,892.66	57,202.36				206,107.84			(1,756,087.49)
2023*	24,501.96	28,228.64				91,978.32			(1,655,671.97)
2024*	19,135.06	167,891.88				24,106.02			(1,688,402.36)
Total	\$15,052,724.90	\$2,592,650.05	\$2,251,106.02	\$114,629.75	\$17,344.97	\$18,972,870.54	\$19,203.53	\$2,426,958.20	

*includes pre-tax

COUNTY OF OAKLAND
EMPLOYEES' RETIREMENT SYSTEM FUND
PENSION RESERVE
THROUGH SEPTEMBER 30, 2024
GENERAL COUNTY

	County Contributions	Income Credited	Transfers To Sheriff's Pension Reserve	Transfers To Retirement Reserve	County Share of F.I.C.A. & Other Expenses	Deferred Buy Out	Transfers To Defined Contribution	Adjustment of Reserve	Accumulated Balance in Fund End of Year
1947-2000	\$217,232,363.01	\$721,024,087.65	\$16,343,740.00	\$208,447,810.59	\$268,492.93	\$4,770,151.23	\$64,597,042.37	(\$29,025,912.00)	\$614,803,301.54
2001	\$217,232,363.01	\$721,024,087.65	\$16,343,740.00	\$208,447,810.59	\$268,492.93	\$4,770,151.23	\$64,597,042.37	(\$29,025,912.00)	\$614,803,301.54
2002		(112,398,465.76)			2,154,891.80			(24,111,738.00)	478,293,077.78
2003		(80,624,350.94)			2,103,575.68			(22,670,139.00)	372,843,696.04
2004		97,322,797.24		13,052.79	2,711,935.71			(26,276,958.00)	441,785,959.60
2005		67,737,409.67		10,879.86	2,598,742.44			(98,107,657.00)	408,690,723.77
2006		80,787,518.42						(109,402,108.44)	377,466,511.45
2007		53,410,397.36			2,727,908.66			(48,757,681.73)	379,391,318.42
2008		92,879,527.68			1,022,367.70			(58,013,091.68)	413,235,386.72
2009		(106,389,684.42)			5,006,085.31			(53,057,159.99)	248,182,457.00
2010		8,773,926.14						(42,247,159.49)	214,709,223.65
2011		65,913,633.64						(53,013,586.13)	227,609,268.16
2012		14,923,468.36						(53,455,236.95)	169,077,499.59
2013		13,463,826.53						15,661,359.30	218,242,685.42
2014		13,511,145.19						(2,869,825.72)	228,884,004.89
2015		70,247,938.70						(64,960,587.04)	234,171,356.55
2016		7,511,808.78						(65,071,516.96)	186,611,648.37
2017		13,183,978.35						5,617,183.38	205,422,810.10
2018		12,373,196.26						839,077.27	218,635,083.63
2019		51,839,569.38						(62,278,485.71)	208,196,167.30
2020		27,857,668.06						(106,535,619.13)	129,518,216.23
2021		35,036,040.06						(60,557,200.42)	103,997,055.87
2022		137,301,207.77						(54,366,540.72)	186,931,722.92
2023		(76,953,550.12)						(69,630,002.71)	40,348,170.09
2024		53,807,419.02						(17,431,036.65)	76,724,552.46
		113,115,613.55						(114,421,769.94)	75,418,396.07
Total	\$217,232,363.01	\$1,208,763,074.02	\$16,343,740.00	\$208,471,743.24	\$12,565,547.22	\$11,398,604.24	\$64,597,042.37	(\$1,072,270,589.87)	

SHERIFF

	County Contributions	Income Credited	Transfers From General County Pension Reserve	Transfers To Retirement Reserve	Deferred Buy Out	Transfers To Defined Contribution	Adjustments of Reserve	Accumulated Balance in Fund End of Year
1986 - 1993	\$16,019,458.00	\$31,478,481.31	\$16,343,740.00	\$12,121,659.27	192,571.47			\$51,720,020.04
1994	3,910,450.00	3,202,291.67		5,543,784.00	\$5,266.00	12,641,419.77		53,096,406.24
1995	3,595,276.00	8,190,783.25		786,220.00	0.00	\$0.00		51,449,559.72
1996	3,729,283.00	11,611,438.89		985,006.00		3,849,972.86		63,802,275.61
1997	2,036,910.00	9,191,184.59		2,759,958.86		14,563,178.39		70,422,438.48
1998	2,928,078.00	0.00		5,064,784.00		207,330.56		53,722,554.09
1999	0.00			7,990,379.00		10,106,329.25	(2,639,965.00)	36,566,068.28
2000				0.00		0.00	(5,163,134.00)	31,402,934.28
2001							(2,560,214.00)	28,842,720.28
2002							(3,829,865.00)	25,012,855.28
2003							(6,229,036.00)	18,783,819.28
2004							80,983,403.44	99,767,222.72
2005							9,810,364.73	109,577,587.45
2006							18,061,465.74	127,659,053.19
2007							(6,552,171.21)	121,106,881.98
2008							(61,786,182.01)	59,320,699.97
2009							3,790,467.88	63,111,167.85
2010							(1,450,635.50)	61,660,532.35
2011							(3,708,182.05)	57,952,350.30
2012							7,853,550.95	65,805,901.25
2013							(5,275,739.63)	60,530,161.62
2014							(14,005,907.94)	46,524,253.68
2015							4,122,587.54	50,646,841.22
2016							3,742,538.92	54,389,380.14
2017							(4,063,242.58)	50,306,137.56
2018							(26,290,600.93)	24,015,536.63
2019							(9,462,370.39)	14,553,166.24
2020							(9,032,267.39)	5,520,898.85
2021							(16,576,685.32)	(11,055,786.47)
2022							15,105,737.32	4,049,950.85
2023							509,044.86	4,558,995.71
2024								
Total	\$32,221,455.00	\$63,674,179.71	\$16,343,740.00	\$35,254,791.13	\$197,837.47	\$41,369,230.83	(\$30,859,519.57)	

**COUNTY OF OAKLAND
EMPLOYEES' RETIREMENT SYSTEM FUND
EMPLOYEES' RETIREMENT RESERVE
THROUGH SEPTEMBER 30, 2024**

GENERAL COUNTY

	Transfers to Retirement Reserve	Income Credited	Adjustments to Reserve	Pensions Paid	Retirement Incentive Paid	Accumulated Balance In Fund End of Year
1947 - 1994	\$183,746,017.70	\$75,006,054.66		\$97,297,976.35		\$161,454,096.01
1995	4,995,358.83	7,590,031.88		14,272,291.35		159,767,195.37
1996	9,568,731.03	7,987,114.00		14,655,423.57		162,667,616.83
1997	3,090,623.81	6,488,982.19		11,478,263.20		160,768,959.63
1998	10,119,328.06	0.00		15,305,930.13		155,582,357.56
1999	6,893,735.63	0.00	14,299,108.00	15,907,254.64		160,867,946.55
2000	249,595.01		13,511,215.00	16,754,434.66		157,874,321.90
2001	110,775.23		24,111,738.00	17,678,516.43		164,418,318.70
2002	81,979.82		22,670,139.00	18,545,616.97		168,624,820.55
2003	672,324.01		26,276,958.00	22,092,210.61	6,448,756.32	167,033,135.63
2004	28,853.66		98,107,657.00	24,398,581.60	0.00	240,771,064.69
2005	110,532.96		22,275,959.00	24,971,456.99	0.00	238,186,099.66
2006	173,141.66		30,295,417.00	25,769,645.58		242,885,012.74
2007	217,671.99		30,192,917.74	26,875,652.12		246,419,950.35
2008	626,670.28		46,991,456.00	28,528,680.76		265,509,395.87
2009	298,624.00		89,597,361.00	32,541,746.56		322,863,634.31
2010	179,952.67		38,847,642.00	33,686,252.79		328,204,976.19
2011	346,171.56		40,701,229.00	35,723,904.30		333,528,472.45
2012	293,995.29		59,834,457.00	37,644,709.87		356,012,214.87
2013	322,542.88		53,226,812.00	39,337,678.99		370,223,890.76
2014	288,559.58		57,169,805.00	40,933,098.21		386,749,157.13
2015	364,932.16		51,972,106.00	42,232,609.83		396,853,585.46
2016	274,390.41		30,476,804.00	43,304,566.63		384,300,213.24
2017	322,929.80		48,571,747.00	44,345,618.57		388,849,271.47
2018	340,007.31		47,289,622.00	45,398,356.66		391,080,544.12
2019	297,241.82		97,885,195.00	46,366,240.77		442,896,740.17
2020	191,446.65		47,749,150.00	46,934,888.05		443,902,448.77
2021	388,257.98		41,336,519.00	47,527,839.27		438,099,386.48
2022	92,342.10		59,536,243.00	48,097,494.23		449,630,477.35
2023	151,215.11		0.00	47,922,360.05		401,859,332.41
2024	977,753.76		85,184,236.00	47,790,317.17		440,231,005.00
Total	\$224,206,133.81	\$97,072,182.73	\$1,178,111,492.74	\$1,054,319,616.91	\$6,448,756.32	

SHERIFF

	Transfers to Retirement Reserve	Income Credited	Adjustments to Reserve	Pensions Paid	Retirement Incentive Paid	Accumulated Balance In Fund End of Year
1993 - 1994*	\$18,585,471.60	\$812,516.17		\$1,475,346.67		17,922,641.10
1995	807,675.35	839,479.70		1,460,131.63		18,109,664.52
1996	1,012,898.35	901,737.11		1,523,008.98		18,501,291.00
1997	2,940,342.84	775,048.77		1,178,048.72		21,038,633.89
1998	5,250,806.73	0.00		2,233,011.91		24,056,428.71
1999	8,322,234.01		3,855,554.00	2,309,798.89		33,924,417.83
2000	156,247.45		(3,787,518.00)	2,514,995.11		27,778,152.17
2001	66,164.96		5,163,134.00	2,674,684.73		30,332,766.40
2002	50,341.75		2,560,214.00	2,772,200.89		30,171,121.26
2003	290,670.55		3,829,865.00	3,037,445.96		31,254,210.85
2004	173,050.74		6,229,036.00	3,301,665.60		34,354,631.99
2005	341,374.66		6,142,746.00	3,649,806.07		37,188,946.58
2006	205,072.94		8,651,900.00	3,925,804.25		42,120,115.27
2007	180,244.91		6,119,146.00	4,280,378.75		44,139,127.43
2008	514,087.67		9,475,456.00	4,770,932.12		49,357,738.98
2009	312,845.54		12,006,941.00	5,178,680.30		56,498,845.22
2010	492,023.24		7,711,882.00	5,563,960.89		59,138,789.57
2011	1,566,058.76		11,571,754.00	6,825,624.77		65,450,977.56
2012	842,644.01		22,482,564.00	7,457,851.46		81,318,334.11
2013	6,133,149.18		13,050,021.00	7,982,580.03		92,518,924.26
2014	1,727,560.84		15,877,708.00	9,060,824.67		101,063,368.43
2015	5,434,295.12		14,396,146.00	9,848,327.56		111,045,481.99
2016	1,480,671.67		12,054,877.00	10,620,958.12		113,960,072.54
2017	1,035,584.03		17,308,538.00	11,493,597.98		120,810,596.59
2018	1,392,678.41		16,551,344.00	12,181,205.13		126,573,413.87
2019	1,054,778.08		32,697,194.00	12,990,066.00		147,335,319.95
2020	1,093,612.27		20,149,235.00	13,693,855.27		154,884,311.95
2021	1,633,853.95		19,719,132.00	14,558,619.78		161,678,678.12
2022	206,107.84		24,595,824.00	15,005,778.87		171,474,831.09
2023	91,978.32		434,593.00	15,106,831.24		156,894,571.17
2024	563,820.02		26,726,331.00	15,187,272.02		168,997,450.17
Total	\$63,096,439.61	\$3,328,781.75	\$263,816,869.00	\$213,863,294.37		

*Created as a separate reserve in 1993

COUNTY OF OAKLAND
EMPLOYEES' RETIREMENT SYSTEM FUND
STATEMENT OF NET ASSETS
FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2024

	Total All Funds	General County	Annuity Savings Reserve Sheriff Deputies	Sheriff Command Officers	General County	Pension Reserve Sheriff Deputies	Sheriff Command Officers	General County	Retirement Reserve Sheriff Deputies	Sheriff Command Officers
Net Assets - 10-1-23	\$638,057,008.32	\$184,273.40	(\$930,960.36)	(\$724,711.61)	\$76,724,552.46	\$3,239,960.68	\$809,990.17	\$401,859,332.41	\$112,366,057.13	\$44,528,514.04
Additions:										
Income Credited	42,063,765.93	156,721.44	129,472.37	49,727.20	41,727,844.92					
Fair Market Value Adjustment	71,387,768.63				71,387,768.63					
Adjustments - Increases	139,145,942.86	0.00	0.00			19,918,499.89	7,316,875.97	85,184,236.00	19,511,264.00	7,215,067.00
County Appropriation	1,193,986.00							871,231.00	230,034.00	92,721.00
Transfers Due to Retirement	347,587.78	0.00	0.00	0.00				106,522.76	241,065.02	0.00
Transfers Active/Suspense	0.00									
Payroll Deductions	42,194.25	23,059.19	13,304.37	5,830.69						
Total Additions	254,181,245.45	179,780.63	142,776.74	55,557.89	113,115,613.55	19,918,499.89	7,316,875.97	86,161,989.76	19,982,363.02	7,307,788.00
	892,238,253.77	364,054.03	(788,183.62)	(669,153.72)	189,840,166.01	23,158,460.57	8,126,866.14	488,021,322.17	132,348,420.15	51,836,302.04
Deductions:										
Administrative Expenses	2,002,158.08				2,002,158.08					
Transfers to Retirement Reserve	347,587.78			0.00						
Retirement Allowances Paid	62,977,589.19	106,522.76	241,065.02							
Adjustments - Decreases	139,145,942.86	0.00	0.00		112,419,611.86	19,511,264.00	7,215,067.00	47,790,317.17	10,703,660.93	4,483,611.09
Retirement Incentive	0.00	0.00			0.00	0.00				
Transfers Suspense/Active	0.00	0.00	0.00	0.00						
Refund of Members Contributions	0.00	0.00		0.00						
Total Deductions	204,473,277.91	106,522.76	241,065.02	0.00	114,421,769.94	19,511,264.00	7,215,067.00	47,790,317.17	10,703,660.93	4,483,611.09
Net Assets, September 30, 2023	\$687,764,975.86	\$257,531.27	(\$1,029,248.64)	(\$669,153.72)	\$75,418,396.07	\$3,647,196.57	\$911,799.14	\$440,231,005.00	\$121,644,759.22	\$47,352,690.95

COUNTY OF OAKLAND
EMPLOYEES' RETIREMENT SYSTEM FUND
STATEMENT OF CHANGES OF NET ASSETS BY YEAR
THROUGH SEPTEMBER 30, 2024

	Total Contributions Credited	Total Income Credited	Fair Market Value Adj.	Administrative Expenses	Retirement Allowances Benefits	Contributions Withdrawn	Accumulated Balance In Funds End of Year
1947-1994	\$221,732,001.40	\$320,825,914.25			\$98,953,147.30	\$8,505,096.54	\$435,099,671.81
1995	15,867,791.39	45,244,837.23			15,732,422.98	59,663,427.37	\$420,816,450.08
1996	16,981,141.67	62,225,964.80			16,178,432.55	144,141.47	\$483,700,982.53
1997	6,377,519.95	54,714,648.36	109,290,702.67		12,656,311.92	17,222,793.51	\$624,204,748.08
1998	6,968,131.25	28,335,034.03	\$71,870,909.48		17,538,942.04	15,058,261.76	\$698,781,619.04
1999	636,988.62	32,206,470.13	78,824,810.15		18,217,053.53	1,344,201.61	\$790,888,632.80
2000	901,597.26	29,653,740.38	57,099,510.08		19,269,429.77	18,365,094.51	\$840,908,956.24
2001	954,999.36	26,125,079.62	(138,523,565.38)		20,353,201.16	0.00	\$709,112,268.68
2002	987,731.26	23,464,960.57	(104,089,311.51)	2,154,891.80	21,317,817.86		\$606,002,939.34
2003	1,044,994.95	23,181,599.17	74,141,198.07	2,103,575.68	31,578,412.89		\$670,688,742.96
2004	1,072,704.58	20,761,729.91	46,975,679.76	2,711,935.71	27,700,247.20	925.97	\$709,085,748.33
2005	1,053,069.12	24,349,187.50	56,438,330.92	2,598,742.44	28,621,263.06	194.40	\$759,706,135.97
2006	1,016,211.64	25,081,639.83	28,328,757.53	2,727,908.66	29,695,449.83	0.00	\$781,709,386.48
2007	1,003,782.02	23,747,421.62	69,132,106.06	3,586,392.59	31,156,030.87	1,061,665.00	\$839,788,607.72
2008	940,823.41	24,101,353.38	(130,491,037.80)	3,142,419.20	33,299,612.88	5,606,085.31	\$692,291,629.32
2009	1,007,373.96	18,901,863.40	(10,127,937.26)	2,429,039.50	37,720,426.86	0.00	\$661,923,463.06
2010	1,008,325.43	13,190,563.08	52,723,070.56	2,663,597.25	39,250,213.68	0.00	\$686,897,734.86
2011	764,764.20	12,883,355.66	2,040,112.72	2,632,889.45	42,549,529.07	0.00	\$657,403,548.92
2012	716,926.79	13,483,826.53	96,854,027.42	2,563,829.17	45,102,561.33	0.00	\$720,791,939.16
2013	6,027,403.09	13,511,145.19	73,970,173.72	2,709,615.49	47,320,259.02		\$764,270,786.65
2014	6,330,926.20	13,748,760.26	56,499,178.44	2,959,648.67	49,993,922.88		\$787,896,080.00
2015	5,042,050.06	12,983,111.55	(5,471,302.77)	2,709,172.90	52,066,965.97	13,971.42	\$745,659,828.55
2016	443,238.32	13,193,978.35	54,775,766.60	2,504,314.68	53,925,524.75		\$757,642,972.39
2017	372,273.35	12,373,196.26	72,938,680.00	2,476,778.81	55,839,216.55		\$785,011,126.64
2018	301,807.17	12,497,124.32	39,342,445.06	2,520,762.29	57,579,561.79		\$777,052,179.11
2019	232,356.78	11,016,802.48	18,493,209.24	2,243,831.06	59,356,306.77		\$745,194,409.78
2020	165,953.63	9,821,554.74	25,336,661.25	2,121,185.81	60,628,743.32		\$717,768,650.27
2021	99,693.04	9,914,216.28	127,472,152.11	2,343,157.11	62,086,459.05		\$790,825,095.54
2022	61,976.96	9,420,510.17	(86,323,893.23)	2,074,053.73	63,103,273.10		\$648,806,362.61
2023	51,052.20	37,392,755.59	16,726,735.54	1,890,706.33	63,029,191.29		\$638,057,008.32
2024	1,236,180.25	42,063,765.93	71,387,768.63	2,002,158.08	62,977,589.19		\$687,764,975.86
Total	\$301,401,789.31	\$1,020,416,110.57	\$825,634,938.06	\$57,870,606.41	\$1,274,797,520.46	\$126,985,858.87	

Note: Balances through 1996 are as of December 31, beginning 1997 as of September 30.
Amounts for 1997 are for the nine-month period ended September 30, 1997.

**COUNTY OF OAKLAND
VEBA TRUST FUND
STATEMENT OF NET ASSETS SEPTEMBER 30, 2024
UNAUDITED FINANCIAL STATEMENTS**

Assets:

Cash - Operating	\$ 18,264,484.88
Cash - Short-term Investments	29,773,048.77
Accrued Interest Receivable	5,208,592.61
Accounts Receivable	0.00
Prepaid Expenses	264,167.07
Rebilled Charges	33,691.70
	<u>53,543,985.03</u>

Long Term Investments:

International Common Stock	\$461,883,890.24
Common Stock	231,328,763.37
Corporate Bonds	174,847,902.70
Real Estate	139,046,862.64
Partnerships	135,802,801.00
Government Mortgage Backed Securities	105,356,056.25
Government Bonds	98,061,771.75
Government Agencies	93,400,323.86
Hedge Funds	84,851,063.00
Fixed Income-Asset Backed	15,905,167.30
Commercial Mortgage Backed Securities	10,697,055.92
Municipal Bonds	1,045,127.20
Non-Government Backed CMO's	1,030,338.50
Other Fixed Income	747,507.63
Other Assets	60,108.81

1,554,064,740.17

Total Assets

1,607,608,725.20

Liabilities:

Vouchers Payable	1,287,509.39
Other Accrued Liabilities	1,901,202.00
Total Liabilities	<u>3,188,711.39</u>

Net assets held in trust for postemployment healthcare benefits

\$ 1,604,420,013.81

**COUNTY OF OAKLAND
VEBA TRUST FUND
CASH AND MARKET VALUE
CASH EQUIVALENTS AND INVESTMENTS
AS OF SEPTEMBER 30, 2024
UNAUDITED FINANCIAL STATEMENTS**

	<u>COST</u>	<u>MARKET VALUE</u>
International Common Stock	\$320,927,855.00	\$461,883,890.24
Common Stock	121,649,666.06	231,328,763.37
Corporate Bonds	181,393,370.30	174,847,902.70
Real Estate	139,025,352.65	139,046,862.64
Partnerships	125,713,678.70	135,802,801.00
Government Mortgage Backed Securities	106,670,130.78	105,356,056.25
Government Bonds	99,455,258.56	98,061,771.75
Government Agencies	92,851,355.22	93,400,323.86
Hedge Funds	61,731,177.85	84,851,063.00
Fixed Income-Asset Backed	15,810,993.09	15,905,167.30
Commercial Mortgage Backed Securities	11,147,908.10	10,697,055.92
Municipal Bonds	1,122,075.03	1,045,127.20
Non-Government Backed CMO's	1,008,383.41	1,030,338.50
Other Fixed Income	733,652.50	747,507.63
Other Assets	59,406.60	60,108.81
Cash and Cash Equivalents	<u>29,766,467.44</u>	<u>29,773,048.77</u>
TOTAL	<u><u>\$1,309,066,731.29</u></u>	<u><u>\$1,583,837,788.94</u></u>

**COUNTY OF OAKLAND
VEBA TRUST FUND
STATEMENT OF CHANGES IN PLAN NET ASSETS
FOR THE YEAR ENDED SEPTEMBER 30, 2024
UNAUDITED FINANCIAL STATEMENTS**

Additions:

Contributions:

Retirees' Hospitalization Riders	4,910.10
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Total contributions	<u>4,910.10</u>
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Investment income:

Interest - Investments	42,957,455.25
Dividends - Investments	5,759,853.43
Net Gain on Sale of Investments	47,609,322.65
Adjustment of fair market value	<u>150,491,641.42</u>

Total investment income	<u>246,818,272.75</u>
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Other Income:

Litigation Settlements	18,960.54
Retiree Prescription Drug Rebates	4,465,292.61
Prior Year Adjustments	<u>1,275.50</u>

Total other income	<u>4,485,528.65</u>
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Total additions (deletions)	<u>251,308,711.50</u>
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Deductions:

Actuarial Service	10,355.00
Adj Prior Years Exp	9,802.21
Insurance	73,308.88
Investment Counsel	3,581,443.74
Legal Services	15,219.60
Michigan IPAA Tax	482.40
Monitoring Services	155,549.44
Patient Ctr Outcome Research	13,678.56
Printing	641.00
Professional Services	4,090.00
Trust Services	174,372.51
Retirees' Blue Cross/Blue Shield Hospitalization	9,115,333.79
Retirees' Prescription Coverage	23,695,206.51
Retirees' NGS Hospitalization	6,819,024.00
Retirees' ASR Hospitalization	1,466,176.57
Retirees' Hospitalization - General	4,605,732.93
Retirees' Health Alliance	162,372.87
Retirees' Hospitalization - Sheriff	918,876.00
Retirees' Dental	1,931,025.03
Retirees' Optical	91,856.62
Workshops and Meetings	5,893.23

Total deductions	<u>52,850,440.89</u>
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Net increase (decrease)	198,458,270.61
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Net assets held in trust for postemployment healthcare benefits:

At October 1, 2023	<u>1,405,961,743.20</u>
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At September 30, 2024	<u>\$ 1,604,420,013.81</u>
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**COUNTY OF OAKLAND
SUPERSEDING TRUST FUND
STATEMENT OF NET ASSETS SEPTEMBER 30, 2024
UNAUDITED FINANCIAL STATEMENTS**

Assets:

Cash - Operating	\$ (38,153.52)
Cash -Short Term Investments	10,752,672.64
Accrued Interest Receivable	108,654.13
	<u>10,823,173.25</u>

Long Term Investments:

Government Mortgage Backed Securities	4,006,636.02
Corporate Bonds	2,858,120.64
Government Agencies	1,453,124.50
Government Bonds	1,042,564.01
Fixed Income-Asset Backed	535,892.69
Other Fixed Income	418,967.55
Commercial Mortgage Backed Securities	29,210.14
	<u>10,344,515.55</u>

Total Assets

21,167,688.80

Liabilities:

Accounts Payable	<u>4,336.22</u>
Total Liabilities	4,336.22

Net assets held in trust for postemployment healthcare benefits

\$ 21,163,352.58

**COUNTY OF OAKLAND
SUPERSEDING TRUST FUND
STATEMENT OF CHANGES IN PLAN NET ASSETS
FOR THE YEAR ENDED SEPTEMBER 30, 2024
UNAUDITED FINANCIAL STATEMENTS**

Additions:

Contributions:

Contributions Operating	\$	-
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Total Contributions		-
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Investment income:

Interest - Investments		398,382.08
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Net Gain on Sale of Investments		392,520.77
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Adjustment of fair market value		691,995.57
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Total investment income		1,482,898.42
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Other Income:

Litigation Settlements		0.00
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Total other income		0.00
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Total additions (deletions)		1,482,898.42
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Deductions:

Benefits:

Administrative Expenses		34,291.65
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Total deductions		34,291.65
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Net increase (decrease)		1,448,606.77
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Net assets held in trust for postemployment healthcare benefits:

At October 1, 2023		19,714,745.81
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At September 30, 2024	\$	21,163,352.58
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**COUNTY OF OAKLAND
SUPERSEDING TRUST FUND
CASH AND MARKET VALUE
CASH EQUIVALENTS AND INVESTMENTS
AS OF SEPTEMBER 30, 2024
UNAUDITED FINANCIAL STATEMENTS**

	<u>COST</u>	<u>MARKET VALUE</u>
Government Mortgage Backed Securities	4,020,990.18	4,006,636.02
Corporate Bonds	2,853,271.58	2,858,120.64
Government Agencies	1,449,422.29	1,453,124.50
Government Bonds	1,020,714.24	1,042,564.01
Fixed Income-Asset Backed	527,058.86	535,892.69
Other Fixed Income	408,087.50	418,967.55
Commercial Mortgage Backed Securities	30,424.24	29,210.14
Cash and Cash Equivalents	10,752,672.64	10,752,672.64
TOTAL	<u><u>\$21,062,641.53</u></u>	<u><u>\$21,097,188.19</u></u>